

CAUSE No. D-1-GN-24-001018

Sajid Maqsood, Trustee of the Sajid Maqsood &	§	IN THE DISTRICT COURT OF
Joan M. Maqsood Revocable Trust; Joan M.	§	
Maqsood; Annette Amey; Gregory Bow &	§	
Simmi Mehta; George E. Burchlaw; David A.	§	
Clark; David & Stephen Clark, Trustees of the	§	
Mary Goodwin Revocable Living Trust; Jay	§	
Dirkx; Rebecca Donovan; William Dodd; Mary	§	
Dunlap; Sunnygrove, Ltd.; Rhonda & Douglas	§	
Fitzgerald; Richard Glasco; Martha Hapgood;	§	
James Harp; Julieta R. Hernandez; E.P.	§	
INITIATIVE, LLC; The beh Initiative, LLC;	§	
Janiga and Alfano Partners; Walter Johnstun;	§	
Salimuddin Khan, Trustee of the Khan Living	§	
Trust; Narayanan Krishnan; Desmond & Alice	§	
Lawler; Patrick Lawler; Jeanne P. Lucke; Avi	§	
Mozes, Trustee of the Avi & Diana Mozes	§	
Trust; Kathryn Nealis and Treesa Bruce; Greg	§	
Richards; 6 Straight Arrows, LLC; Cyns Hot	§	
Fund LLC; Phils Alpha Fund LLC; Francis	§	
Semmens; Ed & Jan Ueckert; William	§	
Vandersteel; and George Young;	§	
	§	
Plaintiffs;	§	
	§	
v.	§	TRAVIS COUNTY, TEXAS
	§	
Pride of Austin High Yield Fund I, LLC;	§	
CCG Capital Group, LLC; and Robert J.	§	
Buchanan;	§	
	§	
Defendants.	§	201 ST JUDICIAL DISTRICT

NOTICE OF CLAIMS PROCESS AND CLAIMS BAR DATES

To all potential holders of General Claims (as defined below) against Pride of Austin High Yield Fund I, LLC ("**POA**") that arose from or related to dealings, transactions, contracts, events, occurrences, interactions, or agreements with POA:

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE OR ASSERT A CLAIM AGAINST THE RECEIVERSHIP ESTATE. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Please take notice that on April 30, 2024 (the “**Appointment Date**”), the 201st Judicial District Court of Travis County, Texas, (the “**Receivership Court**”) entered an order (the “**Receivership Order**”)¹ appointing Gregory S. Milligan of HMP Advisory Holdings, LLC d/b/a Harney Partners (the “**Receiver**”) as receiver over all assets owned by or in the possession or control of POA (such assets, the “**Receivership Estate**”). Having exclusive jurisdiction over the Receivership Estate, the Court entered an order dated June 17, 2024, establishing a process and procedure for the determination and allowance of all claims against the Receivership Estate (the “**Claims Order**”), which is enclosed and incorporated here by reference.

Pursuant to the Claims Order, **October 15, 2024, at 5:00 p.m. (prevailing Central Time)** (the “**General Claims Bar Date**”) is the last date and time for each person or entity to file a claim against the Receivership Estate based upon any claim against POA arising *on or before* April 30, 2024 (the “**General Claims**”). *General Claims shall not include any equity or membership interests in POA, which shall be dealt with through a separate process.*

Pursuant to the Claims Order, all claims against the Receivership Estate based on claims against POA or the Receivership Estate arising *after* April 30, 2024 (the “**Administrative Claims**,” and together with the General Claims, the “**Other Claims**”), excluding any claims of the Receiver and any professionals retained by the Receiver, must be submitted by the later of (a) the General Claims Bar Date or (b) sixty (60) days after the date on which such Other Claim became due and owing by the Receivership Estate (the “**Administrative Claims Bar Date**,” and together with the General Claims Bar Date, the “**Bar Dates**”).

The Claims Order, the Bar Dates, and the procedures set forth in the Claims Order for the filing of Other Claims apply to all Other Claims against the Receivership Estate.

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A CLAIM.

1. **Persons or Entities Who Must File a Claim.** Any person or entity that has or asserts an Other Claim against POA or the Receivership Estate, except as otherwise set forth in the Receivership Order or Claims Order, must file a General Claim or Administrative Claim on or before the applicable Bar Date to share in any distributions from the Receivership Estate.

Acts or omissions of POA may give rise to Other Claims against the Receivership Estate that must be filed by the applicable Claims Bar Date, notwithstanding that such Other Claims may not have matured or become fixed or liquidated prior to such Bar Date.

As used in this notice and the Claims Order, the term “**Other Claim**” includes both General Claims and Administrative Claims and means: (i) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) a right to an equitable remedy for breach or performance if such breach gives rise to a right to

¹ The Receivership Order was amended on May 6, 2024.

payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

THE FACT THAT YOU RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT POA, THE RECEIVER, OR THE COURT BELIEVE THAT YOU HAVE A CLAIM. YOU SHOULD NOT FILE A CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST POA OR THE RECEIVERSHIP ESTATE.

2. **When and Where to File.** All Other Claims must be filed so as to be actually received no later than 5:00 p.m. (prevailing Central time) on or before the applicable Bar Date either:

a. Via U.S. mail, overnight delivery or hand delivery at the following address:

**Pride of Austin Receivership Claims
c/o Stretto
410 Exchange, Ste. 100
Irvine, California 92602**

b. Or via email at PrideofAustinClaims@Stretto.com

Claim Forms will be deemed timely filed only if actually received on or before the applicable Bar Date.

3. **Contents of a Claim Form.** If you intend to file a General Claim or Administrative Claim, you must complete and submit the court-approved Claim Form enclosed with this notice (the “*Claim Form*”).

Your Claim Form must: (i) be signed and notarized; (b) be written in the English language; (c) be denominated in lawful currency of the United States; and (d) be submitted with copies of any supporting documentation or an explanation of why any such documentation is not available.

4. **Consequence of Failure to Timely File Claim Form.** Any claimant required to file a Claim Form who fails to file a General Claim or Administrative Claim in the form and manner set forth in the Claims Order and this notice, or that fails to do so on or before the applicable Bar Date, will forever be barred, estopped, and enjoined from asserting such Other Claim against the Receivership Estate or the Receiver and shall not be treated as a claimant with respect to such Other Claim for the purposes of any distributions from the Receivership Estate, and the Receiver and Receivership Estate shall be forever discharged from any and all indebtedness or other liability with respect to such Other Claim.

5. **Contingent Claims.** Acts or omissions of POA, if any, that occurred prior to the Appointment Date may give rise to Other Claims against POA or the Receivership Estate notwithstanding the fact that such Other Claims (or any injuries on which they may be based) may be contingent or may not have matured or become fixed or liquidated prior to the Appointment Date. Therefore, any person or entity that holds an Other Claim or

potential Other Claim against POA, no matter how remote, contingent, or unliquidated, must file a General Claim or Administrative Claim on or before the applicable Bar Date.

6. **Reservation of Rights.** Nothing contained in this notice is intended or should be construed as a waiver of any of the Receiver's rights, including without limitation, his rights to dispute, or assert offsets or defenses against, any Other Claim as to the nature, amount, liability, or classification of such Other Claim.
7. **Additional Information.** If you have questions concerning the submission or processing of Other Claims, you may contact Trip Nix via telephone at (512) 685-6476, via e-mail at trip.nix@hklaw.com, or via mail at the following address:

Gregory S. Milligan
c/o Holland & Knight LLP
Attn: Trip Nix, Ann Marie Jezisek, and Tammy Greenblum
100 Congress Ave., Suite 1800
Austin, Texas 78701