

CAUSE NO. D-1-GN-24-001018

SAJID MAQSOOD, TRUSTEE OF
THE SAJID & JOAN M. MAQSOOD
REVOCABLE TRUST, ET AL.,

Plaintiffs,

v.

PRIDE OF AUSTIN HIGH
YIELD FUND I, LLC, ET AL.,

Defendants.

§
§
§
§
§
§
§
§
§
§
§

IN THE DISTRICT COURT

TRAVIS COUNTY, TEXAS

201ST JUDICIAL DISTRICT

RECEIVER'S PRESERVATION/LIQUIDATION PLAN

Gregory S. Milligan, in his capacity as the Court-appointed receiver ("**Receiver**") for Defendant Pride of Austin High Yield Fund I, LLC ("**POA**"), pursuant to the *Agreed Order Appointing Receiver* dated April 30, 2024, and amended May 6, 2024 (the "**Receivership Order**"), files this Preservation/Liquidation Plan (the "**Plan**"):

PRELIMINARY STATEMENT

1. The Receivership Order contemplates that the Receiver shall file (i) this Plan within 60 days of the entry of the Receivership Order; and (ii) Quarterly Status Reports, with the first status report being due on September 30, 2024. At the outset of this receivership proceeding, the Court set the first status hearing for June 10, 2024 (the "**Initial Status Hearing**"). Although no report was due in advance of the Initial Status Hearing, in an effort to inform the Court as well as POA's stakeholders of the Receiver's findings to date, on June 9, 2024, the Receiver filed *Receiver's Initial Status Report* (the "**Initial Report**"). The Initial Report (as well as a PowerPoint presentation presented by the Receiver's counsel at the Initial Status Hearing) can be accessed at

the Receiver's website¹, and contains a substantial portion of the information required by the Receivership Order for this Plan.

2. The Receivership Order requires that this Plan contain (i) information related to the disposition or preservation of the Receivership Assets (as defined in the Receivership Order); and (ii) certain information related to the current and former equity interests in POA. *See Receivership Order*, ¶¶ 47-48.

3. With respect to (i), the Initial Report provided information related to the status of each of the notes receivable and REO properties. Rather than regurgitate the information related to those assets provided in the Initial Report, the Receiver incorporates paragraphs 6-28 of the Initial Report as if fully set forth herein. Since the filing of the Initial Report, there have been additional developments related to certain of the assets, which are set forth below.

4. With respect to section (ii), the Receiver and his professionals have reviewed the records available to them, and based upon their best information, this Plan provides the information required by the Receivership Order related to current and former equity interests in POA. As detailed in the Initial Report, as well as in the Receiver's *Motion for Show Cause Order and for Contempt Against Robert J. Buchanan and CCG Capital Group, LLC*, the Receiver has had difficulty obtaining all necessary information from POA's former control person, Mr. Buchanan. The Receiver believes that all of the information related to the equity interests in POA provided in this report are accurate, but reserves the right to amend such information if he later learns that such information was incomplete or inaccurate.

¹ <https://www.prideofaustinreceivership.com/documents>

OVERVIEW OF RECEIVER'S PLAN FOR ADMINISTRATION

5. The Receiver's overall plan for administering the Receivership Estate contains three distinct components. First, the Receiver must monetize the existing assets of POA. The Receiver is in the process of determining the best way to maximize the value of each of the Receivership Assets and using his business judgment to determine the balance of maximizing asset value with timely bringing in proceeds to the Receivership Estate. With respect to the REO properties, the Receiver is working to put each of those properties in the best position to sell them. With respect to the existing notes receivable, the Receiver is continuing to communicate with each borrower about proposed terms for repayment of the loans and is evaluating foreclosure options and the guarantees of the borrower's principals in the event the loans are not repaid in a timely manner.

6. Second, the Receiver is working his way through the claims reconciliation process to determine the amount of each stakeholder's (*i.e.*, creditors and equity holders) claims. The Court has approved the Receiver's *Motion to Approve (I) Proposed Claims Verification Procedures, and (II) Claims Bar Date* by order dated June 17, 2024, and the Receiver is in the process of effectuating the claim reconciliation process contemplated therein.

7. Finally, after the claims reconciliation process is completed, the Receiver will propose a distribution plan that will contemplate the amount and method of distributions to be made to creditors and equity holders in POA. Any distribution plan will ultimately be approved by the Court, and parties in interest will be given an opportunity to object.

RECEIVERSHIP ESTATE'S ASSETS

8. The assets of POA, fundamentally, consist of three categories: (i) notes receivable secured by deeds of trust on real estate; (ii) REO properties that have been previously foreclosed upon by POA; and (iii) litigation claims. Each of the assets within these categories, as well as their

current status, were explained in the Initial Report², and paragraphs 6-28 of the Initial Report are incorporated into this Plan by reference. Since the filing of the Initial Report, however, certain issues related to the assets have arisen, which are noteworthy. Each of those developments is explained below.

i. The Canton Property

9. As detailed in the Initial Report, the Canton Property recently suffered a casualty event as a result of storm damage. On June 11, 2024, POA's insurer, Covington Specialty Insurance Company, provided the Receiver with a reservation of rights letter stating that it was "specifically reserving all of its rights with respect to the subject policy and applicable law in the course of investigating the submitted claim." The Receiver has obtained legal advice from an insurance specialist at Holland & Knight related to the reservation of rights letter, and is following that advice. The Receiver continues to consult with the real estate broker that is retained to sell the Canton Property, and will likely sell it without making any significant investment into the Canton Property due to the unlikelihood of a return on such investment.

ii. The Overcup Property

10. Since the Initial Report, two subcontractors have filed mechanics and materialmen's liens on the Overcup Property. The Receiver has been in contact with those subcontractors, and the foreclosure of such liens would require leave of this Court as a result of the injunctions it has entered. The Receiver believes that an investment into finishing the Overcup Property will ultimately result in the greatest return and has identified a replacement general contractor to complete the project; however, due to the current limited cash on hand, the Receiver

² Capitalized terms not otherwise defined in this section shall have the meaning ascribed to them in the Report.

is unable to make that investment at this time, but plans to do so once he has some liquidity, either through the sale of an REO property or a loan payoff.

iii. The CCGD Note and Lien

11. As detailed in the Initial Report, CCGD is a Buchanan controlled entity. POA has an outstanding loan to CCGD that is secured by a deed of trust on property located at 1610 Hether Street, Austin, Texas 78704, which the Receiver understands to be Buchanan's primary residence (the "***Buchanan Residence***"). This loan matured several years ago, and POA's books and records reflect that no payments have been made on account of this loan in several years.

12. The Receiver has posted the Buchanan Residence for a July 2, 2024 foreclosure sale. There may be equity in the Buchanan Residence. In an effort to preserve that equity for the benefit of POA's stakeholders, the Receiver has been in discussions with Mr. Buchanan about providing the Receiver a deed in lieu of foreclosure. Mr. Buchanan has not committed to providing the deed in lieu. If the July 2, 2024 foreclosure sale proceeds, there is a possibility that a third party bidder may bid in excess of the outstanding debt. In that scenario, the Receiver would have to accept the funds tendered by the third party bidder that exceed the outstanding debt to POA, and would therefore lose the benefit of any equity that could be realized if the Receiver is able to take title to the Buchanan Residence and market and sell it.

iv. Litigation Matters

13. The Receiver anticipates filing a lawsuit in the near term against CCG, CCGD, and Mr. Buchanan asserting claims for, among other things, unjust enrichment and breach of fiduciary duty. The Receiver continues to investigate other litigation claims that may exist against affiliates and third parties, and will pursue such claims in due course if, in his business judgment, the assertion of such claims could result in a recovery for the Receivership Estate.

INFORMATION RELATED TO EQUITY HOLDERS

14. As discussed *supra*, the Receivership Order requires that the Receiver include, in this Plan:

a list of all members and former members of POA, the percentage ownership held by each member of POA, the total funds invested by each member, with separate amounts for direct capital investment and reinvested (*i.e.*, unreceived) distributions. For all former members, in addition to the information above, the date the investor's interest was redeemed, the stated value of the member's capital account at the time of redemption, the total cash distributions received by the member as of the time of the redemption, and the total paid by the fund in redemption of the member's interest.

Receivership Order, ¶ 48.

15. The Receiver and his professionals have spent significant time and effort in compiling this information, which is attached to this Plan as Exhibit A. As has been detailed in both the Initial Report and in the Receiver's *Motion for Show Cause Order and for Contempt Against Robert J. Buchanan and CCG Capital Group, LLC*, the Receiver has had difficulty getting all of the necessary information from POA's former control person. The Receiver believes the information contained in Exhibit A is accurate, and such information is based on the Receiver's (and his professionals) independent analysis of the books and records of POA. However, the Receiver reserves the right to amend Exhibit A in the event that information comes to light showing that any portion of Exhibit A is inaccurate or incomplete. The Receiver further anticipates that adjustments may be requested based on information raised by equity holders in the claims reconciliation process. The Receiver will review all information related to the accuracy of the figures in Exhibit A and adjust the figures therein if appropriate. If there is an irreconcilable dispute between the Receiver and a particular equity holder, the parties will seek guidance from the Court as contemplated in the Court approved claims procedure.

Dated: June 28, 2024

Respectfully submitted,

HOLLAND & KNIGHT LLP

By: /s/ Trip Nix

William R. "Trip" Nix
Texas Bar No. 24092902
Nicholas R. Miller
State Bar No. 24125328
Hannah M. Maloney
State Bar No. 24125336
100 Congress Avenue, Suite 1800
Austin, TX 78701
Telephone: (512) 685-6400
Trip.Nix@hklaw.com
Nick.Miller@hklaw.com
Hannah.Maloney@hklaw.com

ATTORNEYS FOR GREGORY S. MILLIGAN,
RECEIVER

CERTIFICATE OF SERVICE

I hereby certify that, on June 28, 2024, a true and correct copy of the foregoing motion was served electronically upon all counsel of record via eFileTexas.

/s/ Trip Nix

Trip Nix

EXHIBIT A

Pride of Austin High Yield Fund I, LLC

Listing of Active Members

INVESTOR ACCOUNT	INVESTED CAPITAL (a)	INCENTIVE BONUS	REINVESTED DISTRIBUTIONS	TOTAL INVESTED	REDEMPTIONS	CURRENT INVESTMENT (b)	% OWNERSHIP	CASH DISTRIBUTIONS RECEIVED
30299	\$200,000.00	-	-	\$200,000.00	-	\$200,000.00	0.34%	(\$217,580.00)
30499	\$125,000.00	\$500.00	\$183,611.17	\$309,111.17	-	\$309,111.17	0.53%	-
30599	\$190,000.00	-	\$109,273.81	\$299,273.81	-	\$299,273.81	0.51%	(\$107,745.31)
30909	\$198,554.45	-	\$1,445.55	\$200,000.00	-	\$200,000.00	0.34%	(\$128,034.29)
30919	\$150,000.00	-	-	\$150,000.00	-	\$150,000.00	0.26%	(\$155,448.29)
30969	\$170,000.00	-	\$67,432.03	\$237,432.03	(\$188,618.45)	\$48,813.58	0.08%	(\$31,748.38)
30979	\$100,000.00	-	-	\$100,000.00	(\$50,000.00)	\$50,000.00	0.09%	(\$54,960.84)
30999	\$36,500.00	-	\$97,772.95	\$134,272.95	-	\$134,272.95	0.23%	-
31039	\$67,970.43	-	\$163,657.13	\$231,627.56	-	\$231,627.56	0.39%	-
31049	\$31,713.62	-	\$54,739.58	\$86,453.20	-	\$86,453.20	0.15%	-
31059	\$400,000.00	-	\$61,144.98	\$461,144.98	(\$67,480.04)	\$393,664.94	0.67%	(\$507,372.80)
31069	\$1,065,000.00	-	\$1,419,646.39	\$2,484,646.39	-	\$2,484,646.39	4.23%	(\$293,511.62)
31099	\$510,794.82	-	\$894,897.77	\$1,405,692.59	-	\$1,405,692.59	2.39%	-
31129	\$368,776.00	-	\$659,911.53	\$1,028,687.53	-	\$1,028,687.53	1.75%	-
31219	\$190,746.71	-	\$204,712.17	\$395,458.88	(\$75,000.00)	\$320,458.88	0.54%	(\$43,833.50)
31229	\$350,000.00	\$2,000.00	-	\$352,000.00	-	\$352,000.00	0.60%	(\$247,517.28)
31249	\$40,000.00	-	\$90,301.86	\$130,301.86	-	\$130,301.86	0.22%	(\$2,400.87)
31259	\$55,000.00	-	-	\$55,000.00	-	\$55,000.00	0.09%	(\$40,216.87)
31279	\$150,000.00	-	-	\$150,000.00	-	\$150,000.00	0.26%	(\$84,782.61)
31289	\$50,000.00	-	-	\$50,000.00	-	\$50,000.00	0.09%	(\$54,473.85)
31299	\$225,000.00	-	-	\$225,000.00	-	\$225,000.00	0.38%	(\$144,033.09)
31309	\$75,000.00	-	\$72,350.95	\$147,350.95	-	\$147,350.95	0.25%	-
31339	\$150,000.00	-	\$196,956.21	\$346,956.21	-	\$346,956.21	0.59%	(\$118,505.86)
31359	\$100,000.00	\$1,000.00	\$55,294.49	\$156,294.49	(\$1,000.00)	\$155,294.49	0.26%	(\$52,734.38)
31369	\$100,000.00	\$1,000.00	\$64,715.57	\$165,715.57	(\$1,000.00)	\$164,715.57	0.28%	(\$55,949.49)
31379	\$100,000.00	-	\$21,433.04	\$121,433.04	(\$71,433.04)	\$50,000.00	0.09%	(\$28,251.06)
31419	\$100,000.00	-	\$47,380.33	\$147,380.33	-	\$147,380.33	0.25%	(\$116,072.11)
31439	\$122,702.94	-	\$184,267.20	\$306,970.14	(\$200,000.00)	\$106,970.14	0.18%	(\$27,086.01)
31449	\$141,925.73	-	\$291,915.08	\$433,840.81	-	\$433,840.81	0.74%	-
31479	\$1,404,800.61	-	\$786,869.13	\$2,191,669.74	(\$775,338.87)	\$1,416,330.87	2.41%	(\$92,689.71)
31549	\$45,000.00	-	-	\$45,000.00	-	\$45,000.00	0.08%	(\$49,985.28)
31579	\$450,000.00	-	\$843,451.08	\$1,293,451.08	-	\$1,293,451.08	2.20%	-
31649	\$300,000.00	-	-	\$300,000.00	-	\$300,000.00	0.51%	(\$255,383.52)
31699	\$160,826.19	-	\$228,986.31	\$389,812.50	(\$81,882.08)	\$307,930.42	0.52%	-
31739	\$170,000.00	-	\$215,858.39	\$385,858.39	(\$185,635.23)	\$200,223.16	0.34%	(\$71,947.29)
31749	\$41,772.16	-	\$80,738.37	\$122,510.53	-	\$122,510.53	0.21%	-
31759	\$777,000.00	-	\$376,806.40	\$1,153,806.40	(\$684,078.75)	\$469,727.65	0.80%	(\$538,680.64)
31779	\$175,300.00	-	\$104,900.34	\$280,200.34	(\$162,500.00)	\$117,700.34	0.20%	-
31789	\$75,000.00	-	\$54,244.65	\$129,244.65	(\$87,000.00)	\$42,244.65	0.07%	-
31799	\$73,638.36	-	\$14,308.27	\$87,946.63	(\$79,308.27)	\$8,638.36	0.01%	(\$1,905.12)
31809	\$140,000.00	-	\$94,886.97	\$234,886.97	(\$100,000.00)	\$134,886.97	0.23%	(\$46,032.23)
31829	\$220,000.00	-	\$84,510.70	\$304,510.70	(\$50,000.00)	\$254,510.70	0.43%	(\$86,855.65)
31849	\$100,000.00	-	-	\$100,000.00	-	\$100,000.00	0.17%	(\$95,531.76)
31859	\$350,000.00	-	-	\$350,000.00	-	\$350,000.00	0.60%	(\$282,541.36)
31869	\$265,000.00	-	\$12,331.67	\$277,331.67	(\$160,000.00)	\$117,331.67	0.20%	(\$167,526.36)
31889	\$25,000.00	-	\$45,321.18	\$70,321.18	-	\$70,321.18	0.12%	(\$1,891.74)
31929	\$20,500.00	-	-	\$20,500.00	(\$19,846.71)	\$653.29	0.00%	(\$1,979.35)
31939	\$625,000.00	-	-	\$625,000.00	-	\$625,000.00	1.06%	(\$515,643.79)
31949	\$205,000.00	-	\$291,308.16	\$496,308.16	(\$152,623.00)	\$343,685.16	0.58%	(\$18,722.65)
31959	\$650,000.00	-	-	\$650,000.00	(\$100,000.00)	\$550,000.00	0.94%	(\$599,490.23)
31989	\$50,000.00	-	\$46,014.77	\$96,014.77	(\$7,000.00)	\$89,014.77	0.15%	(\$11,766.04)
32009	\$75,000.00	-	\$23,599.07	\$98,599.07	-	\$98,599.07	0.17%	(\$71,866.74)
32029	\$231,999.74	-	\$18,204.89	\$250,204.63	(\$150,000.00)	\$100,204.63	0.17%	(\$99,187.64)
32039	\$50,962.71	-	\$91,588.48	\$142,551.19	-	\$142,551.19	0.24%	-
32049	\$100,000.00	-	-	\$100,000.00	-	\$100,000.00	0.17%	(\$86,973.30)
32059	\$305,000.00	-	\$348,537.41	\$653,537.41	(\$266,931.47)	\$386,605.94	0.66%	(\$21,060.81)
32069	\$235,000.00	-	-	\$235,000.00	-	\$235,000.00	0.40%	(\$169,197.38)
32079	\$34,847.72	-	\$62,769.98	\$97,617.70	-	\$97,617.70	0.17%	-
32089	\$235,427.04	-	\$55,031.57	\$290,458.61	(\$83,427.04)	\$207,031.57	0.35%	(\$151,200.70)
32099	\$100,000.00	-	-	\$100,000.00	-	\$100,000.00	0.17%	(\$101,900.88)
32149	\$56,000.00	-	\$79,364.51	\$135,364.51	(\$15,500.00)	\$119,864.51	0.20%	-
32179	\$885,000.00	\$4,700.00	\$174,294.50	\$1,063,994.50	(\$200,000.00)	\$863,994.50	1.47%	(\$417,811.36)
32189	\$1,500,000.00	-	-	\$1,500,000.00	-	\$1,500,000.00	2.55%	(\$604,994.21)
32199	\$50,000.00	-	-	\$50,000.00	-	\$50,000.00	0.09%	(\$44,154.48)
32209	\$610,000.00	-	\$20,560.26	\$630,560.26	(\$347,000.00)	\$283,560.26	0.48%	(\$336,953.52)
32219	\$300,000.00	-	-	\$300,000.00	-	\$300,000.00	0.51%	(\$271,546.95)
32229	\$134,670.27	-	\$213,043.76	\$347,714.03	-	\$347,714.03	0.59%	-
32239	\$350,000.00	-	\$235,132.71	\$585,132.71	-	\$585,132.71	1.00%	(\$171,676.01)
32259	\$50,000.00	-	-	\$50,000.00	-	\$50,000.00	0.09%	(\$51,059.39)
32269	\$140,000.00	-	\$159,781.67	\$299,781.67	-	\$299,781.67	0.51%	(\$285.53)
32279	\$588,500.00	-	\$190,518.06	\$779,018.06	(\$400,000.00)	\$379,018.06	0.64%	(\$272,355.71)

INVESTOR ACCOUNT	INVESTED CAPITAL (a)	INCENTIVE BONUS	REINVESTED DISTRIBUTIONS	TOTAL INVESTED	REDEMPTIONS	CURRENT INVESTMENT (b)	% OWNERSHIP	CASH DISTRIBUTIONS RECEIVED
32319	\$500,000.00	-	-	\$500,000.00	-	\$500,000.00	0.85%	(\$498,429.62)
32369	\$100,000.00	-	\$2,949.40	\$102,949.40	-	\$102,949.40	0.18%	(\$89,449.75)
32389	\$25,000.00	-	-	\$25,000.00	-	\$25,000.00	0.04%	(\$24,724.04)
32429	\$2,095,500.00	-	\$2,314,729.74	\$4,410,229.74	(\$630,000.00)	\$3,780,229.74	6.43%	-
32469	\$575,000.00	-	\$323,726.85	\$898,726.85	-	\$898,726.85	1.53%	(\$86,812.12)
32479	\$50,000.00	\$500.00	\$51,608.71	\$102,108.71	-	\$102,108.71	0.17%	-
32529	\$456,800.00	-	-	\$456,800.00	(\$188,000.00)	\$268,800.00	0.46%	(\$199,434.89)
32539	\$465,721.43	-	\$37,278.57	\$503,000.00	(\$299,778.57)	\$203,221.43	0.35%	(\$139,676.91)
32559	\$330,000.00	-	\$496,064.86	\$826,064.86	(\$97,000.00)	\$729,064.86	1.24%	-
32569	\$413,206.14	-	\$46,160.69	\$459,366.83	-	\$459,366.83	0.78%	(\$298,140.56)
32589	\$1,479,000.00	-	\$50,760.82	\$1,529,760.82	(\$475,000.00)	\$1,054,760.82	1.79%	(\$1,253,583.40)
32619	\$900,000.00	-	-	\$900,000.00	(\$299,330.79)	\$600,669.21	1.02%	(\$635,943.25)
32629	\$150,000.00	-	\$215,356.00	\$365,356.00	(\$53,646.74)	\$311,709.26	0.53%	-
32639	\$145,000.00	-	\$121,288.06	\$266,288.06	(\$200,000.00)	\$66,288.06	0.11%	-
32659	\$50,000.00	-	-	\$50,000.00	-	\$50,000.00	0.09%	(\$46,643.59)
32669	\$290,000.00	-	\$17,083.40	\$307,083.40	-	\$307,083.40	0.52%	(\$267,017.10)
32679	\$289,770.00	-	-	\$289,770.00	(\$83,000.00)	\$206,770.00	0.35%	(\$235,612.93)
32699	\$50,000.00	-	\$70,742.51	\$120,742.51	-	\$120,742.51	0.21%	(\$3,248.14)
32709	\$25,025.00	-	\$23,530.68	\$48,555.68	-	\$48,555.68	0.08%	(\$11,791.01)
32729	\$205,299.41	-	\$156,828.10	\$362,127.51	(\$7,000.00)	\$355,127.51	0.60%	(\$842.18)
32739	\$12,105.20	-	\$12,563.99	\$24,669.19	-	\$24,669.19	0.04%	(\$105.20)
32749	\$259,706.89	-	\$158,765.04	\$418,471.93	(\$213,091.66)	\$205,380.27	0.35%	(\$76,961.48)
32769	\$654,897.11	-	\$69,388.04	\$724,285.15	(\$324,285.15)	\$400,000.00	0.68%	(\$63,328.13)
32779	\$31,000.00	-	\$45,411.76	\$76,411.76	-	\$76,411.76	0.13%	-
32789	\$53,000.00	-	\$77,639.44	\$130,639.44	-	\$130,639.44	0.22%	-
32799	\$16,000.00	-	\$23,438.33	\$39,438.33	-	\$39,438.33	0.07%	-
32819	\$50,000.00	-	-	\$50,000.00	-	\$50,000.00	0.09%	(\$44,742.47)
32859	\$150,000.00	-	\$31,052.38	\$181,052.38	(\$90,526.19)	\$90,526.19	0.15%	(\$109,393.58)
32869	\$50,000.00	-	\$54,103.26	\$104,103.26	(\$29,111.84)	\$74,991.42	0.13%	-
32889	\$206,071.66	-	\$43,928.34	\$250,000.00	-	\$250,000.00	0.43%	(\$110,637.83)
32899	\$75,000.00	-	\$97,571.10	\$172,571.10	-	\$172,571.10	0.29%	-
32909	\$150,000.00	-	\$114,299.03	\$264,299.03	-	\$264,299.03	0.45%	(\$66,141.09)
32919	\$275,000.00	-	\$99,033.97	\$374,033.97	(\$300,000.00)	\$74,033.97	0.13%	-
32929	\$140,000.00	-	-	\$140,000.00	-	\$140,000.00	0.24%	(\$85,370.03)
32939	\$1,750,000.00	-	-	\$1,750,000.00	-	\$1,750,000.00	2.98%	(\$913,077.13)
32969	\$350,000.00	-	\$103,771.76	\$453,771.76	-	\$453,771.76	0.77%	(\$154,856.52)
32979	\$75,000.00	-	\$93,275.42	\$168,275.42	-	\$168,275.42	0.29%	-
32989	\$25,000.00	-	\$9,370.79	\$34,370.79	-	\$34,370.79	0.06%	(\$14,465.71)
32999	\$50,000.00	-	\$58,750.68	\$108,750.68	-	\$108,750.68	0.18%	-
33039	\$100,000.00	-	-	\$100,000.00	-	\$100,000.00	0.17%	(\$65,297.05)
33049	\$120,000.00	-	\$61,324.06	\$181,324.06	-	\$181,324.06	0.31%	-
33059	\$53,000.00	-	\$57,345.84	\$110,345.84	-	\$110,345.84	0.19%	-
33069	\$53,000.00	-	\$57,345.84	\$110,345.84	-	\$110,345.84	0.19%	-
33079	\$105,552.55	-	\$111,956.80	\$217,509.35	-	\$217,509.35	0.37%	-
33109	\$299,111.01	-	\$295,659.63	\$594,770.64	-	\$594,770.64	1.01%	-
33139	\$125,000.00	-	\$91,671.94	\$216,671.94	(\$50,000.00)	\$166,671.94	0.28%	-
33149	\$200,000.00	-	-	\$200,000.00	(\$150,000.00)	\$50,000.00	0.09%	(\$125,346.73)
33159	\$45,500.00	-	\$17,470.79	\$62,970.79	-	\$62,970.79	0.11%	(\$21,314.30)
33169	\$65,636.20	-	\$32,502.92	\$98,139.12	-	\$98,139.12	0.17%	(\$28,677.40)
33179	\$100,000.00	-	\$99,075.20	\$199,075.20	-	\$199,075.20	0.34%	-
33189	\$140,671.09	-	-	\$140,671.09	-	\$140,671.09	0.24%	(\$99,816.22)
33209	\$1,990,000.00	-	\$101,111.66	\$2,091,111.66	(\$1,940,000.00)	\$151,111.66	0.26%	(\$288,973.02)
33219	\$100,000.00	\$750.00	\$78,836.44	\$179,586.44	-	\$179,586.44	0.31%	-
33269	\$200,000.00	-	-	\$200,000.00	-	\$200,000.00	0.34%	(\$127,357.89)
33309	\$300,000.00	-	-	\$300,000.00	-	\$300,000.00	0.51%	(\$175,992.73)
33329	\$95,000.00	-	\$65,856.31	\$160,856.31	(\$51,000.00)	\$109,856.31	0.19%	-
33339	\$50,000.00	-	-	\$50,000.00	-	\$50,000.00	0.09%	(\$29,653.99)
33349	\$51,000.00	-	\$13,836.47	\$64,836.47	-	\$64,836.47	0.11%	(\$21,816.25)
33369	\$310,000.00	-	-	\$310,000.00	(\$110,000.00)	\$200,000.00	0.34%	(\$111,768.74)
33379	\$50,000.00	-	-	\$50,000.00	-	\$50,000.00	0.09%	(\$29,489.42)
33389	\$100,000.00	-	-	\$100,000.00	-	\$100,000.00	0.17%	(\$58,265.63)
33399	\$500,000.00	-	\$268,678.45	\$768,678.45	(\$255,654.56)	\$513,023.89	0.87%	-
33409	\$50,000.00	-	\$38,240.29	\$88,240.29	-	\$88,240.29	0.15%	-
33429	\$100,000.00	-	\$53,982.32	\$153,982.32	-	\$153,982.32	0.26%	(\$16,261.60)
33469	\$182,180.00	-	\$15,755.12	\$197,935.12	-	\$197,935.12	0.34%	(\$64,276.73)
33479	\$50,000.00	-	-	\$50,000.00	-	\$50,000.00	0.09%	(\$27,058.21)
33489	\$125,000.00	-	\$11,712.77	\$136,712.77	-	\$136,712.77	0.23%	(\$56,028.26)
33499	\$74,000.00	\$740.00	\$52,124.27	\$126,864.27	-	\$126,864.27	0.22%	-
33509	\$80,000.00	\$800.00	\$56,350.53	\$137,150.53	-	\$137,150.53	0.23%	-
33519	\$175,000.00	-	-	\$175,000.00	(\$58,203.19)	\$116,796.81	0.20%	(\$87,042.82)
33539	\$100,000.00	-	-	\$100,000.00	-	\$100,000.00	0.17%	(\$53,069.22)
33549	\$25,000.00	-	\$14,657.21	\$39,657.21	-	\$39,657.21	0.07%	(\$2,160.37)
33559	\$160,000.00	-	\$56,525.11	\$216,525.11	-	\$216,525.11	0.37%	-
33569	\$100,000.00	-	-	\$100,000.00	-	\$100,000.00	0.17%	(\$51,959.80)

INVESTOR ACCOUNT	INVESTED CAPITAL (a)	INCENTIVE BONUS	REINVESTED DISTRIBUTIONS	TOTAL INVESTED	REDEMPTIONS	CURRENT INVESTMENT (b)	% OWNERSHIP	CASH DISTRIBUTIONS RECEIVED
33599	\$200,000.00	-	-	\$200,000.00	(\$162,500.00)	\$37,500.00	0.06%	(\$49,407.18)
33609	\$50,000.00	-	\$32,916.01	\$82,916.01	-	\$82,916.01	0.14%	-
33619	\$150,000.00	-	-	\$150,000.00	-	\$150,000.00	0.26%	(\$68,822.40)
33629	\$50,000.00	-	-	\$50,000.00	-	\$50,000.00	0.09%	(\$25,588.33)
33639	\$70,000.00	\$750.00	\$37,312.33	\$108,062.33	-	\$108,062.33	0.18%	-
33659	\$100,000.00	-	-	\$100,000.00	-	\$100,000.00	0.17%	(\$50,948.26)
33669	\$100,000.00	-	\$11,905.64	\$111,905.64	(\$37,218.71)	\$74,686.93	0.13%	(\$44,225.66)
33679	\$696,907.65	-	\$444,395.32	\$1,141,302.97	(\$110,980.31)	\$1,030,322.66	1.75%	-
33689	\$100,000.00	-	-	\$100,000.00	-	\$100,000.00	0.17%	(\$50,458.81)
33699	\$105,000.00	-	\$46,331.75	\$151,331.75	-	\$151,331.75	0.26%	-
33709	\$200,172.55	-	\$26,325.50	\$226,498.05	(\$162,025.00)	\$64,473.05	0.11%	(\$1,300.23)
33809	\$1,230,000.00	\$7,500.00	\$705,976.11	\$1,943,476.11	-	\$1,943,476.11	3.31%	-
33819	\$305,300.00	-	\$56,004.00	\$361,304.00	-	\$361,304.00	0.61%	(\$74,779.93)
33829	\$71,995.00	-	\$42,139.32	\$114,134.32	-	\$114,134.32	0.19%	-
33839	\$100,000.00	-	\$18,601.16	\$118,601.16	-	\$118,601.16	0.20%	(\$34,797.19)
33849	\$50,000.00	-	\$29,192.00	\$79,192.00	-	\$79,192.00	0.13%	-
33859	\$1,204,000.00	\$12,000.00	\$228,791.14	\$1,444,791.14	(\$1,325,000.00)	\$119,791.14	0.20%	(\$204,181.20)
33869	\$50,000.00	-	\$28,936.83	\$78,936.83	-	\$78,936.83	0.13%	-
33889	\$102,000.00	-	\$12,486.81	\$114,486.81	-	\$114,486.81	0.19%	(\$39,070.35)
33899	\$50,000.00	-	\$12,776.96	\$62,776.96	-	\$62,776.96	0.11%	(\$12,776.96)
33909	\$151,000.00	\$1,000.00	\$56,789.23	\$208,789.23	-	\$208,789.23	0.36%	-
33919	\$387,919.77	-	\$145,270.85	\$533,190.62	-	\$533,190.62	0.91%	-
33929	\$78,029.02	-	\$19,205.81	\$97,234.83	(\$40,000.00)	\$57,234.83	0.10%	-
33939	\$25,500.00	-	\$14,400.10	\$39,900.10	-	\$39,900.10	0.07%	-
33949	\$25,500.00	-	\$14,400.10	\$39,900.10	-	\$39,900.10	0.07%	-
33959	\$100,000.00	-	-	\$100,000.00	(\$75,000.00)	\$25,000.00	0.04%	(\$35,720.83)
33979	\$350,000.00	-	-	\$350,000.00	-	\$350,000.00	0.60%	(\$157,524.94)
34009	\$45,000.00	-	\$16,925.03	\$61,925.03	-	\$61,925.03	0.11%	-
34019	\$28,869.45	-	\$7,525.04	\$36,394.49	(\$9,979.92)	\$26,414.57	0.04%	-
34029	\$35,216.59	-	\$7,583.13	\$42,799.72	(\$9,284.53)	\$33,515.19	0.06%	-
34039	\$71,000.00	\$400.00	-	\$71,400.00	-	\$71,400.00	0.12%	(\$28,639.82)
34049	\$130,000.00	-	\$67,432.22	\$197,432.22	-	\$197,432.22	0.34%	-
34059	\$60,000.00	-	\$30,773.54	\$90,773.54	-	\$90,773.54	0.15%	-
34069	\$100,000.00	\$1,250.00	\$30,266.99	\$131,516.99	-	\$131,516.99	0.22%	(\$7,164.54)
34089	\$141,400.00	-	-	\$141,400.00	-	\$141,400.00	0.24%	(\$57,193.41)
34099	\$150,000.00	\$1,000.00	\$46,618.70	\$197,618.70	(\$49,404.68)	\$148,214.02	0.25%	(\$18,863.84)
34509	\$100,000.00	-	\$56,537.76	\$156,537.76	-	\$156,537.76	0.27%	-
34519	\$111,200.00	-	\$48,692.34	\$159,892.34	(\$20,558.04)	\$139,334.30	0.24%	-
34529	\$475,000.00	-	-	\$475,000.00	-	\$475,000.00	0.81%	(\$152,364.71)
34539	\$103,000.00	-	-	\$103,000.00	-	\$103,000.00	0.18%	(\$38,049.17)
34549	\$268,000.00	-	\$33,526.22	\$301,526.22	-	\$301,526.22	0.51%	-
34559	\$25,000.00	-	\$9,393.83	\$34,393.83	(\$15,000.00)	\$19,393.83	0.03%	-
34569	\$850,000.00	-	-	\$850,000.00	(\$282,701.31)	\$567,298.69	0.96%	(\$311,597.52)
34589	\$600,000.00	\$10,000.00	-	\$610,000.00	-	\$610,000.00	1.04%	(\$196,407.77)
34599	\$75,000.00	\$1,000.00	\$17,041.23	\$93,041.23	-	\$93,041.23	0.16%	(\$12,567.20)
34609	\$50,000.00	\$1,000.00	-	\$51,000.00	-	\$51,000.00	0.09%	(\$17,928.73)
34629	\$75,000.00	\$1,500.00	\$31,344.45	\$107,844.45	-	\$107,844.45	0.18%	-
34649	\$200,000.00	\$1,500.00	\$79,224.06	\$280,724.06	-	\$280,724.06	0.48%	-
34659	\$120,000.00	-	-	\$120,000.00	-	\$120,000.00	0.20%	(\$40,951.81)
34689	\$100,000.00	-	-	\$100,000.00	-	\$100,000.00	0.17%	(\$27,299.98)
34699	\$80,000.00	-	\$30,279.88	\$110,279.88	-	\$110,279.88	0.19%	-
34709	\$200,000.00	-	\$22,604.31	\$222,604.31	-	\$222,604.31	0.38%	(\$31,564.35)
34719	\$87,210.94	-	\$31,314.62	\$118,525.56	(\$9,552.07)	\$108,973.49	0.19%	-
34729	\$51,794.84	-	\$19,333.80	\$71,128.64	-	\$71,128.64	0.12%	-
34739	\$25,000.00	-	\$7,706.97	\$32,706.97	-	\$32,706.97	0.06%	-
34749	\$100,000.00	-	-	\$100,000.00	-	\$100,000.00	0.17%	(\$26,818.99)
34759	\$100,000.00	-	\$30,298.10	\$130,298.10	-	\$130,298.10	0.22%	-
34769	\$183,910.58	-	\$5,999.03	\$189,909.61	-	\$189,909.61	0.32%	(\$27,891.42)
34779	\$60,000.00	-	\$9,233.93	\$69,233.93	-	\$69,233.93	0.12%	-
34789	\$50,000.00	-	-	\$50,000.00	-	\$50,000.00	0.09%	(\$11,981.86)
34799	\$151,000.00	-	\$34,234.41	\$185,234.41	-	\$185,234.41	0.32%	-
34809	\$500,000.00	-	-	\$500,000.00	-	\$500,000.00	0.85%	(\$112,599.73)
34819	\$350,000.00	-	-	\$350,000.00	-	\$350,000.00	0.60%	(\$68,185.76)
34829	\$400,000.00	-	-	\$400,000.00	(\$133,035.84)	\$266,964.16	0.45%	(\$98,248.33)
34839	\$500,000.00	-	\$91,011.08	\$591,011.08	(\$11,000.00)	\$580,011.08	0.99%	(\$23,110.46)
34849	\$100,000.00	-	-	\$100,000.00	-	\$100,000.00	0.17%	(\$19,997.90)
34859	\$300,000.00	-	-	\$300,000.00	-	\$300,000.00	0.51%	(\$58,934.49)
34869	\$33,000.00	-	\$7,562.85	\$40,562.85	-	\$40,562.85	0.07%	-
34879	\$325,000.00	-	\$52,155.65	\$377,155.65	-	\$377,155.65	0.64%	(\$4,000.00)
34889	\$50,000.00	-	\$7,101.71	\$57,101.71	-	\$57,101.71	0.10%	-
34899	\$90,526.19	-	-	\$90,526.19	-	\$90,526.19	0.15%	(\$12,291.55)
34909	\$150,000.00	-	-	\$150,000.00	-	\$150,000.00	0.26%	(\$10,077.41)
34919	\$411,300.47	-	-	\$411,300.47	-	\$411,300.47	0.70%	(\$55,845.94)
34929	\$130,000.00	-	-	\$130,000.00	-	\$130,000.00	0.22%	(\$14,179.73)

INVESTOR ACCOUNT	INVESTED CAPITAL (a)	INCENTIVE BONUS	REINVESTED DISTRIBUTIONS	TOTAL INVESTED	REDEMPTIONS	CURRENT INVESTMENT (b)	% OWNERSHIP	CASH DISTRIBUTIONS RECEIVED
34939	\$50,000.00	-	\$4,595.32	\$54,595.32	(\$27,297.66)	\$27,297.66	0.05%	-
34949	\$60,000.00	-	\$5,125.53	\$65,125.53	-	\$65,125.53	0.11%	-
34959	\$100,000.00	-	-	\$100,000.00	-	\$100,000.00	0.17%	(\$4,871.92)
34969	\$130,000.00	-	-	\$130,000.00	-	\$130,000.00	0.22%	(\$14,179.73)
34979	\$100,000.00	-	-	\$100,000.00	-	\$100,000.00	0.17%	(\$6,013.46)
34989	\$100,000.00	-	\$4,105.97	\$104,105.97	-	\$104,105.97	0.18%	-
34999	\$50,000.00	-	-	\$50,000.00	-	\$50,000.00	0.09%	(\$1,315.18)
35019	\$200,000.00	-	-	\$200,000.00	-	\$200,000.00	0.34%	-
TOTAL	\$52,499,436.24	\$50,890.00	\$19,398,019.41	\$71,948,345.65	(\$13,147,769.72)	\$58,800,575.93		(\$17,555,849.84)

FOOTNOTES:

(a) Invested capital includes capital contributions from members, transfers from another account within POAHYF or the Pride of Austin Opportunity Fund

(b) Current Investment is the total of Invested Capital, Incentive Bonus, Reinvested Distributions less Redemptions. Cash distributions received by members are not included in these figures.

Pride of Austin High Yield Fund I, LLC
Listing of Former Members

INVESTOR ACCOUNT	INVESTED CAPITAL (a)	INCENTIVE BONUS	REINVESTED DISTRIBUTIONS	TOTAL INVESTED	REDEMPTIONS	CURRENT INVESTMENT (b)	CASH DISTRIBUTIONS RECEIVED	NET CASH GAIN (c)	DATE OF LAST REDEMPTION (d)
30399	\$150,000.00	-	-	\$150,000.00	(\$150,000.00)	-	(\$134,921.29)	\$134,921.29	3/21/2019
30699	\$10,000.00	-	-	\$10,000.00	(\$10,000.00)	-	(\$7,430.33)	\$7,430.33	12/20/2016
30799	\$50,000.00	-	-	\$50,000.00	(\$50,000.00)	-	(\$37,513.89)	\$37,513.89	7/1/2017
30899	\$55,000.00	-	\$4,907.69	\$59,907.69	(\$59,907.69)	-	(\$22,749.37)	\$27,657.06	2/25/2016
30929	\$100,000.00	-	-	\$100,000.00	(\$100,000.00)	-	(\$30,927.96)	\$30,927.96	1/7/2015
30939	\$25,000.00	-	-	\$25,000.00	(\$25,000.00)	-	(\$5,036.77)	\$5,036.77	12/14/2012
30949	\$1,250,000.00	-	-	\$1,250,000.00	(\$1,250,000.00)	-	(\$337,075.15)	\$337,075.15	11/24/2015
30959	\$255,400.14	-	\$4,599.86	\$260,000.00	(\$260,000.00)	-	(\$259,354.64)	\$263,954.50	4/1/2022
30989	\$20,000.00	-	-	\$20,000.00	(\$20,000.00)	-	(\$11,780.43)	\$11,780.43	2/25/2016
31009	\$60,000.00	-	\$41,951.43	\$101,951.43	(\$101,951.43)	-	(\$69,218.92)	\$111,170.35	3/9/2022
31019	\$30,000.00	-	\$6,277.59	\$36,277.59	(\$36,277.59)	-	-	\$6,277.59	10/29/2012
31029	\$350,000.00	-	\$15,932.48	\$365,932.48	(\$365,932.48)	-	(\$163,053.91)	\$178,986.39	2/25/2016
31079	\$22,550.12	-	\$11,714.31	\$34,264.43	(\$34,264.43)	-	-	\$11,714.31	2/25/2016
31089	\$250,000.00	-	-	\$250,000.00	(\$250,000.00)	-	(\$21,514.11)	\$21,514.11	6/8/2012
31109	\$196,823.00	-	\$103,374.65	\$300,197.65	(\$300,197.65)	-	-	\$103,374.65	1/1/2015
31120	\$50,000.00	-	-	\$50,000.00	(\$50,000.00)	-	-	\$0.00	10/4/2011
31139	\$100,000.00	-	-	\$100,000.00	(\$100,000.00)	-	(\$18,078.31)	\$18,078.31	4/1/2014
31149	\$127,000.00	-	\$68,679.73	\$195,679.73	(\$195,679.73)	-	-	\$68,679.73	6/2/2021
31159	\$775,000.00	-	-	\$775,000.00	(\$775,000.00)	-	(\$429,243.87)	\$429,243.87	12/4/2020
31169	\$50,000.00	-	\$8,329.33	\$58,329.33	(\$58,329.33)	-	(\$8,329.33)	\$16,658.66	8/4/2014
31179	\$200,000.00	-	-	\$200,000.00	(\$200,000.00)	-	(\$28,360.18)	\$28,360.18	11/13/2014
31189	\$25,000.00	-	\$8,611.23	\$33,611.23	(\$33,611.23)	-	-	\$8,611.23	6/19/2014
31199	\$70,000.00	-	-	\$70,000.00	(\$70,000.00)	-	(\$26,616.72)	\$26,616.72	11/24/2015
31209	\$54,000.00	-	-	\$54,000.00	(\$54,000.00)	-	(\$6,612.65)	\$6,612.65	4/1/2014
31239	\$23,000.00	-	\$13,413.26	\$36,413.26	(\$36,413.26)	-	-	\$13,413.26	5/22/2017
31269	\$100,000.00	-	-	\$100,000.00	(\$100,000.00)	-	(\$74,811.18)	\$74,811.18	8/29/2018
31319	\$700,000.00	-	-	\$700,000.00	(\$700,000.00)	-	(\$510,331.76)	\$510,331.76	1/1/2019
31329	\$1,421,000.00	-	-	\$1,421,000.00	(\$1,421,000.00)	-	(\$293,808.64)	\$293,808.64	7/25/2016
31349	\$200,000.00	-	\$164,146.39	\$364,146.39	(\$364,146.39)	-	(\$10,664.29)	\$174,810.68	9/25/2018
31399	\$25,000.00	-	\$1,591.36	\$26,591.36	(\$26,591.36)	-	-	\$1,591.36	2/4/2013
31409	\$200,000.00	-	-	\$200,000.00	(\$200,000.00)	-	(\$97,456.24)	\$97,456.24	1/2/2020
31429	\$100,000.00	-	-	\$100,000.00	(\$100,000.00)	-	(\$44,567.06)	\$44,567.06	2/28/2017
31459	\$380,248.00	-	\$377,310.64	\$757,558.64	(\$757,558.64)	-	(\$22,968.92)	\$400,279.56	11/20/2020
31469	\$57,000.00	-	\$22,149.11	\$79,149.11	(\$79,149.11)	-	(\$797.68)	\$22,946.79	7/12/2017
31489	\$275,000.00	-	\$97,476.89	\$372,476.89	(\$372,476.89)	-	(\$8,964.68)	\$106,441.57	1/15/2019
31499	\$780,000.00	-	-	\$780,000.00	(\$780,000.00)	-	(\$45,242.74)	\$45,242.74	9/27/2013
31509	\$199,742.38	-	\$156,282.62	\$356,025.00	(\$356,025.00)	-	(\$23,730.26)	\$180,012.88	5/14/2019
31519	\$250,000.00	-	-	\$250,000.00	(\$250,000.00)	-	(\$67,226.32)	\$67,226.32	11/24/2015
31529	\$250,000.00	-	\$36,473.41	\$286,473.41	(\$286,473.40)	-	(\$34,141.65)	\$70,615.05	11/24/2015
31539	\$300,000.00	-	-	\$300,000.00	(\$300,000.00)	-	(\$54,646.11)	\$54,646.11	11/24/2015
31559	\$47,456.00	-	\$20,992.53	\$68,448.53	(\$68,448.53)	-	(\$5,651.88)	\$26,644.41	12/11/2017
31569	\$50,000.00	-	\$20,897.50	\$70,897.50	(\$70,897.50)	-	(\$2,091.05)	\$22,988.55	8/19/2016
31589	\$50,000.00	-	\$735.75	\$50,735.75	(\$50,735.75)	-	-	\$735.75	4/24/2013
31599	\$37,387.66	-	\$7,860.71	\$45,248.37	(\$45,248.37)	-	-	\$7,860.71	2/25/2016
31609	\$2,500.00	-	\$1,642.22	\$4,142.22	(\$4,142.22)	-	-	\$1,642.22	2/21/2018
31619	\$2,500.00	-	\$1,642.22	\$4,142.22	(\$4,142.22)	-	-	\$1,642.22	2/21/2018
31629	\$2,500.00	-	\$797.23	\$3,297.23	(\$3,297.23)	-	-	\$797.23	2/25/2016
31639	\$2,500.00	-	\$888.15	\$3,388.15	(\$3,388.15)	-	-	\$888.15	6/1/2016
31659	\$39,000.00	-	\$2,785.12	\$41,785.12	(\$41,785.12)	-	(\$22,103.96)	\$24,889.08	7/3/2018
31669	\$100,000.00	-	\$8,844.32	\$108,844.32	(\$108,844.32)	-	(\$74,879.44)	\$83,723.76	11/19/2021
31679	\$350,000.00	-	-	\$350,000.00	(\$350,000.00)	-	(\$281,383.88)	\$281,383.88	8/5/2022
31689	\$100,000.00	-	-	\$100,000.00	(\$100,000.00)	-	(\$27,024.33)	\$27,024.33	1/22/2016
31709	\$200,000.00	-	-	\$200,000.00	(\$200,000.00)	-	(\$84,873.69)	\$84,873.69	5/30/2017
31719	\$26,496.90	-	\$2,502.29	\$28,999.19	(\$28,999.19)	-	(\$665.00)	\$3,167.29	4/9/2014
31729	\$100,000.00	-	-	\$100,000.00	(\$100,000.00)	-	(\$26,598.03)	\$26,598.03	1/22/2016
31769	\$50,000.00	-	\$13,499.65	\$63,499.65	(\$63,499.65)	-	-	\$13,499.65	7/1/2015
31819	\$100,000.00	-	-	\$100,000.00	(\$100,000.00)	-	(\$23,942.41)	\$23,942.41	1/22/2016
31839	\$800,000.00	-	-	\$800,000.00	(\$800,000.00)	-	(\$728,113.44)	\$728,113.44	4/1/2022
31879	\$100,000.00	-	\$13,326.52	\$113,326.52	(\$113,326.52)	-	-	\$13,326.52	8/13/2014
31899	\$500,000.00	-	-	\$500,000.00	(\$500,000.00)	-	(\$181,240.37)	\$181,240.37	10/4/2017
31909	\$201,000.00	-	-	\$201,000.00	(\$201,000.00)	-	(\$170,458.81)	\$170,458.81	8/5/2022
31919	\$100,000.00	-	-	\$100,000.00	(\$100,000.00)	-	(\$31,143.09)	\$31,143.09	4/27/2016
31969	\$1,910,000.00	-	-	\$1,910,000.00	(\$1,910,000.00)	-	(\$712,378.61)	\$712,378.61	10/1/2019
31979	\$85,581.00	-	\$30,805.68	\$116,386.68	(\$116,386.68)	-	(\$24,509.50)	\$55,315.18	1/15/2019
31999	\$199,000.00	-	\$214,925.38	\$413,925.38	(\$413,925.38)	-	(\$20,256.37)	\$235,181.75	12/4/2020
32019	\$50,000.00	-	-	\$50,000.00	(\$50,000.00)	-	(\$18,224.64)	\$18,224.64	1/1/2020
32109	\$125,000.00	-	-	\$125,000.00	(\$125,000.00)	-	(\$28,996.04)	\$28,996.04	3/10/2016
32119	\$40,000.00	-	\$11,323.72	\$51,323.72	(\$51,323.72)	-	-	\$11,323.72	2/25/2016
32129	\$100,000.00	-	\$29,623.13	\$129,623.13	(\$129,623.13)	-	(\$4,650.08)	\$34,273.21	1/17/2017
32139	\$100,000.00	-	\$29,623.13	\$129,623.13	(\$129,623.13)	-	(\$4,650.08)	\$34,273.21	1/17/2017
32159	\$25,000.00	-	\$2,185.98	\$27,185.98	(\$27,185.98)	-	-	\$2,185.98	8/4/2014
32169	\$150,000.00	-	-	\$150,000.00	(\$150,000.00)	-	(\$36,539.89)	\$36,539.89	7/21/2017
32249	\$252,430.00	-	\$101,307.65	\$353,737.65	(\$353,737.65)	-	(\$76,535.57)	\$177,843.22	1/15/2019
32289	\$50,000.00	-	-	\$50,000.00	(\$50,000.00)	-	(\$11,894.19)	\$11,894.19	4/8/2016
32299	\$25,000.00	-	\$4,952.78	\$29,952.78	(\$29,952.78)	-	-	\$4,952.78	11/2/2015
32309	\$500,000.00	-	-	\$500,000.00	(\$500,000.00)	-	(\$316,908.17)	\$316,908.17	2/15/2024
32329	\$256,850.00	-	\$30,178.78	\$287,028.78	(\$287,028.78)	-	-	\$30,178.78	10/26/2015

INVESTOR ACCOUNT	INVESTED CAPITAL (a)	INCENTIVE BONUS	REINVESTED DISTRIBUTIONS	TOTAL INVESTED	REDEMPTIONS	CURRENT INVESTMENT (b)	CASH DISTRIBUTIONS RECEIVED	NET CASH GAIN (c)	DATE OF LAST REDEMPTION (d)
32339	\$275,000.00	-	\$34,558.37	\$309,558.37	(\$309,558.37)	-	-	\$34,558.37	2/21/2018
32349	\$1,800.00	-	\$2,296.44	\$4,096.44	(\$4,096.44)	-	-	\$2,296.44	6/30/2022
32359	\$40,000.00	-	\$5,003.94	\$45,003.94	(\$45,003.94)	-	(\$1,194.95)	\$6,198.89	7/15/2015
32379	\$55,000.00	-	\$11,671.09	\$66,671.09	(\$66,671.09)	-	(\$203.84)	\$11,874.93	10/1/2016
32399	\$25,000.00	-	-	\$25,000.00	(\$25,000.00)	-	(\$7,921.53)	\$7,921.53	2/26/2017
32409	\$75,000.00	-	\$38,900.50	\$113,900.50	(\$113,900.50)	-	-	\$38,900.50	5/29/2018
32419	\$120,000.00	-	\$6,530.80	\$126,530.80	(\$126,530.80)	-	(\$6,941.59)	\$13,472.39	4/29/2015
32439	\$15,000.00	-	\$18,842.69	\$33,842.69	(\$33,842.69)	-	-	\$18,842.69	11/19/2021
32449	\$25,000.00	-	-	\$25,000.00	(\$25,000.00)	-	(\$12,093.79)	\$12,093.79	7/31/2018
32459	\$225,000.00	-	\$41,149.76	\$266,149.76	(\$266,149.76)	-	-	\$41,149.76	2/25/2016
32489	\$250,000.00	-	\$220,371.61	\$470,371.61	(\$470,371.61)	-	(\$105,970.89)	\$326,342.50	4/1/2022
32499	\$950,000.00	-	\$313,716.96	\$1,263,716.96	(\$1,263,716.96)	-	(\$527,201.41)	\$840,918.37	1/4/2023
32509	\$25,000.00	-	-	\$25,000.00	(\$25,000.00)	-	(\$18,800.61)	\$18,800.61	6/17/2021
32519	\$150,000.00	-	\$25,957.08	\$175,957.08	(\$175,957.08)	-	(\$2,750.92)	\$28,708.00	3/10/2016
32549	\$80,000.00	-	\$9,616.07	\$89,616.07	(\$89,616.07)	-	(\$19,850.04)	\$29,466.11	11/8/2017
32579	\$300,000.00	-	\$15,425.56	\$315,425.56	(\$315,425.56)	-	(\$33,839.20)	\$49,264.76	3/10/2016
32599	\$50,000.00	-	\$6,315.35	\$56,315.35	(\$56,315.35)	-	-	\$6,315.35	12/1/2015
32609	\$1,500.00	-	\$671.04	\$2,171.04	(\$2,171.04)	-	-	\$671.04	2/21/2018
32649	\$50,000.00	-	-	\$50,000.00	(\$50,000.00)	-	(\$11,869.10)	\$11,869.10	1/30/2017
32689	\$50,000.00	-	-	\$50,000.00	(\$50,000.00)	-	(\$45,825.27)	\$45,825.27	12/22/2023
32719	\$150,000.00	-	-	\$150,000.00	(\$150,000.00)	-	(\$69,632.02)	\$69,632.02	1/15/2019
32759	\$23,020.27	-	\$11,704.08	\$34,724.35	(\$34,724.35)	-	(\$2,412.95)	\$14,117.03	11/29/2022
32809	\$50,000.00	-	-	\$50,000.00	(\$50,000.00)	-	(\$12,971.29)	\$12,971.29	5/30/2017
32829	\$1,300,000.00	-	-	\$1,300,000.00	(\$1,300,000.00)	-	(\$461,660.52)	\$461,660.52	2/24/2022
32839	\$50,000.00	-	\$32,488.73	\$82,488.73	(\$82,488.73)	-	(\$20,125.75)	\$52,614.48	1/17/2024
32849	\$50,000.00	-	-	\$50,000.00	(\$50,000.00)	-	(\$10,974.77)	\$10,974.77	4/1/2017
32879	\$95,599.00	-	\$25,084.57	\$120,683.57	(\$120,683.57)	-	(\$3,355.20)	\$28,439.77	10/4/2017
32949	\$50,000.00	-	-	\$50,000.00	(\$50,000.00)	-	(\$2,432.45)	\$2,432.45	1/1/2016
32959	\$63,499.65	-	\$40,581.53	\$104,081.18	(\$104,081.18)	-	(\$19,079.43)	\$59,660.96	3/3/2022
33009	\$105,447.34	-	\$20,320.66	\$125,768.00	(\$125,768.00)	-	-	\$20,320.66	12/15/2017
33019	\$50,000.00	-	\$39,148.32	\$89,148.32	(\$89,148.32)	-	(\$1,235.67)	\$40,383.99	10/19/2021
33029	\$550,000.00	-	-	\$550,000.00	(\$550,000.00)	-	(\$458,845.50)	\$458,845.50	1/4/2023
33089	\$490,000.00	-	\$145,845.47	\$635,845.47	(\$635,845.47)	-	(\$178,171.25)	\$324,016.72	7/19/2022
33099	\$87,000.00	-	\$4,245.41	\$91,245.41	(\$91,245.41)	-	(\$14,895.74)	\$19,141.15	8/17/2018
33119	\$206,274.00	\$204.00	\$74,743.31	\$281,221.31	(\$281,221.31)	-	(\$21,843.67)	\$96,790.98	6/1/2022
33129	\$109,215.00	\$102.75	\$57,145.84	\$166,463.59	(\$166,463.59)	-	(\$23,191.15)	\$80,439.74	6/1/2022
33199	\$102,085.50	-	-	\$102,085.50	(\$102,085.50)	-	(\$27,041.44)	\$27,041.44	6/12/2019
33229	\$90,000.00	-	\$59,237.21	\$149,237.21	(\$149,237.21)	-	(\$12,039.62)	\$71,276.83	3/24/2023
33239	\$600,000.00	-	-	\$600,000.00	(\$600,000.00)	-	(\$218,885.47)	\$218,885.47	12/4/2020
33249	\$50,000.00	-	-	\$50,000.00	(\$50,000.00)	-	(\$11,347.01)	\$11,347.01	5/6/2019
33259	\$250,000.00	-	-	\$250,000.00	(\$250,000.00)	-	(\$65,149.99)	\$65,149.99	4/1/2021
33279	\$120,000.00	-	\$2,246.97	\$122,246.97	(\$122,246.97)	-	-	\$2,246.97	2/21/2018
33289	\$755,000.00	-	-	\$755,000.00	(\$755,000.00)	-	(\$167,377.93)	\$167,377.93	6/18/2021
33299	\$105,000.00	-	\$21,837.93	\$126,837.93	(\$126,837.93)	-	-	\$21,837.93	6/14/2019
33319	\$50,000.00	-	-	\$50,000.00	(\$50,000.00)	-	(\$10,742.27)	\$10,742.27	6/26/2019
33360	\$50,000.00	-	-	\$50,000.00	(\$50,000.00)	-	(\$17,831.20)	\$17,831.20	2/23/2021
33419	\$100,000.00	-	\$15,119.74	\$115,119.74	(\$115,119.74)	-	-	\$15,119.74	6/12/2019
33449	\$75,000.00	-	\$17,750.60	\$92,750.60	(\$92,750.60)	-	(\$18,191.81)	\$35,942.41	6/1/2022
33459	\$100,000.00	-	-	\$100,000.00	(\$100,000.00)	-	-	\$0.00	3/30/2018
33529	\$100,000.00	-	\$30,732.34	\$130,732.34	(\$130,732.34)	-	-	\$30,732.34	12/9/2021
33579	\$25,000.00	\$375.00	\$13,556.05	\$38,931.05	(\$38,931.05)	-	(\$2,657.26)	\$16,588.31	1/17/2024
33589	\$20,000.00	-	\$2,458.20	\$22,458.20	(\$22,458.20)	-	-	\$2,458.20	11/13/2019
33649	\$100,000.00	\$1,500.00	\$53,184.89	\$154,684.89	(\$154,684.89)	-	(\$10,558.09)	\$65,242.98	1/17/2024
33879	\$100,000.00	-	-	\$100,000.00	(\$100,000.00)	-	(\$25,740.16)	\$25,740.16	10/26/2021
33969	\$350,000.00	-	-	\$350,000.00	(\$350,000.00)	-	(\$52,435.18)	\$52,435.18	9/29/2020
33989	\$70,000.00	-	\$20,956.98	\$90,956.98	(\$90,956.98)	-	(\$1,863.33)	\$22,820.31	11/12/2021
33999	\$130,000.00	-	\$27,088.82	\$157,088.82	(\$157,088.82)	-	(\$4,613.79)	\$31,702.61	12/22/2023
34079	\$50,000.00	-	-	\$50,000.00	(\$50,000.00)	-	(\$14,018.42)	\$14,018.42	3/1/2022
34579	\$50,000.00	-	-	\$50,000.00	(\$50,000.00)	-	(\$12,281.58)	\$12,281.58	5/2/2022
34619	\$75,000.00	-	-	\$75,000.00	(\$75,000.00)	-	(\$15,320.68)	\$15,320.68	2/8/2022
34639	\$100,000.00	\$2,000.00	-	\$102,000.00	(\$102,000.00)	-	(\$15,706.88)	\$17,706.88	7/8/2021
TOTAL	\$26,177,405.96	\$4,181.75	\$3,161,067.33	\$29,342,655.04	(\$29,342,655.03)	-	(\$8,621,980.49)	\$11,787,229.56	

FOOTNOTES:

(a) Invested capital includes capital contributions from members, transfers from another account within POAHYF or the Pride of Austin Opportunity Fund

(b) Current Investment is the total of Invested Capital, Incentive Bonus, Reinvested Distributions less Redemptions. Cash distributions received by members are not included in these figures.

(c) Net Cash Gain is the sum of Total Invest, Redemptions, and Cash Distributions Received

(d) The Operating Agreement of POAHYF allowed for investors to receive redemptions over a period of time. The dates listed here are those of the final payment to each respective former member

Automated Certificate of eService

This automated certificate of service was created by the eFiling system. The filer served this document via email generated by the eFiling system on the date and to the persons listed below. The rules governing certificates of service have not changed. Filers must still provide a certificate of service that complies with all applicable rules.

Ann Marie Jezisek on behalf of William Nix

Bar No. 24092902

annmarie.jezisek@hklaw.com

Envelope ID: 89335755

Filing Code Description: No Fee Documents

Filing Description: RECEIVER'S PRESERVATION/LIQUIDATION PLAN

Status as of 7/1/2024 9:36 AM CST

Associated Case Party: PRIDE OF AUSTIN HIGH YIELD FUND I, LLC

Name	BarNumber	Email	TimestampSubmitted	Status
Jameson Watts		jameson.watts@huschblackwell.com	6/28/2024 5:14:00 PM	SENT
Maya Dokic		Maya.Dokic@huschblackwell.com	6/28/2024 5:14:00 PM	SENT
Christine Deacon		christine.deacon@huschblackwell.com	6/28/2024 5:14:00 PM	SENT
Dee Baatz		dee.baatz@huschblackwell.com	6/28/2024 5:14:00 PM	SENT

Case Contacts

Name	BarNumber	Email	TimestampSubmitted	Status
Brian O'Toole		botoole@griffithdavison.com	6/28/2024 5:14:00 PM	SENT
Jameson Watts	24079552	jameson.watts@huschblackwell.com	6/28/2024 5:14:00 PM	SENT
Tanya Robinson		trobinson@abdmllaw.com	6/28/2024 5:14:00 PM	SENT
Alex Hackworth		ahackworth@abdmllaw.com	6/28/2024 5:14:00 PM	SENT
Ashley Johnson		ajohnson@griffithdavison.com	6/28/2024 5:14:00 PM	SENT
David Dunham		david@dunhamllp.com	6/28/2024 5:14:00 PM	SENT
Sarah Wade		sarah@ssjmlaw.com	6/28/2024 5:14:00 PM	SENT
Isabelle Antongiorgi		Isabelle@dunhamllp.com	6/28/2024 5:14:00 PM	SENT
James Hicks		jhicks@griffithdavison.com	6/28/2024 5:14:00 PM	SENT
Anthony Ciccone		servicecivil@bclawtx.com	6/28/2024 5:14:00 PM	SENT
Sage Billiot		sage@dunhamllp.com	6/28/2024 5:14:00 PM	SENT
Michael Bell		michael@dunhamllp.com	6/28/2024 5:14:00 PM	SENT

Associated Case Party: GREGORYSMILLIGAN

Automated Certificate of eService

This automated certificate of service was created by the eFiling system. The filer served this document via email generated by the eFiling system on the date and to the persons listed below. The rules governing certificates of service have not changed. Filers must still provide a certificate of service that complies with all applicable rules.

Ann Marie Jezisek on behalf of William Nix

Bar No. 24092902

annmarie.jezisek@hklaw.com

Envelope ID: 89335755

Filing Code Description: No Fee Documents

Filing Description: RECEIVER'S PRESERVATION/LIQUIDATION PLAN

Status as of 7/1/2024 9:36 AM CST

Associated Case Party: GREGORYSMILLIGAN

Name	BarNumber	Email	TimestampSubmitted	Status
William RileyNix, III		trip.nix@hklaw.com	6/28/2024 5:14:00 PM	SENT
Ann MarieJezisek		AnnMarie.Jezisek@hklaw.com	6/28/2024 5:14:00 PM	SENT
Erik White		ewhite@harneypartners.com	6/28/2024 5:14:00 PM	SENT
Nick Miller		nick.miller@hklaw.com	6/28/2024 5:14:00 PM	SENT
Hannah Maloney		hannah.maloney@hklaw.com	6/28/2024 5:14:00 PM	SENT
GREGORY SMILLIGAN		gmilligan@harneypartners.com	6/28/2024 5:14:00 PM	SENT

Associated Case Party: Chiara Bercu

Name	BarNumber	Email	TimestampSubmitted	Status
Amini & Conant Service		service@aminiconant.com	6/28/2024 5:14:00 PM	SENT
R. AlexConant		alex@aminiconant.com	6/28/2024 5:14:00 PM	SENT

Associated Case Party: MaryEllenCanty

Name	BarNumber	Email	TimestampSubmitted	Status
David Buono		david@ssjmlaw.com	6/28/2024 5:14:00 PM	SENT
Evan Johnston		evan@ssjmlaw.com	6/28/2024 5:14:00 PM	SENT