

**RECEIVER'S MOTION TO APPROVE (I) PROPOSED
CLAIMS VERIFICATION PROCEDURES, AND (II) CLAIMS BAR DATE**

Gregory S. Milligan of HMP Advisory Holdings, LLC d/b/a Harney Partners, as the court-appointed receiver in the above-captioned action (the “**Receiver**”), by and through his undersigned counsel, files this motion (the “**Motion**”) seeking entry of an order: (a) enjoining third parties from continuing or commencing actions adverse to the Receiver or the Receivership Estate outside of this proceeding and the claims process proposed herein; and (b) approving the Receiver’s proposed

process for filing claims against the Receivership Estate and adjudicating those claims, the Receiver respectfully states as follows:

RELEVANT FACTUAL BACKGROUND

1. On April 30, 2024 (the “*Appointment Date*”), this Court entered the *Agreed Order Appointing Receiver*¹ (the “*Receivership Order*”)² under which the Court, among other things:

(a) appointed the Receiver as receiver over all assets (collectively, the “*Receivership Assets*” or the “*Receivership Estate*”) of Pride of Austin High Yield Fund I, LLC (“*POA*”), Receivership Order ¶ 2;

(b) directed and empowered the Receiver to take possession, custody, and control of all Receivership Assets, and to manage, control, operate, and maintain the Receivership Assets, pending further order of the Court, *id.* ¶ 8.c;

(c) granted the Receiver all powers, authorities, rights, and privileges necessary to manage the Receivership Assets under the supervision of the Court, including the powers to manage the Receivership Assets that were heretofore granted to the manager under any agreement governing POA’s affairs, *id.* ¶ 5;

(d) granted the Receiver the power and duty to take such action as necessary and appropriate for the preservation of Receivership Assets or to prevent the dissipation or concealment of Receivership Assets, *id.* ¶ 8.j; and

(e) granted the Receiver all powers and authority of a receiver at equity, and all powers conferred upon a receiver by the provisions of Texas law and the Receivership Order, *id.* ¶ 5.

2. The Receivership Order enjoins all persons receiving notice of the Receivership Order, including Robert J. Buchanan and CCG Capital Group, LLC, from directly or indirectly taking any action or causing any action to be taken, without the express written agreement of the Receiver, which would:

(a) interfere with the Receiver’s efforts to take control, possession, or management of any Receivership Assets;

¹ The Receivership Order was amended on May 6, 2024, and references to the Receivership Order shall refer to the Amended Receivership Order.

² Capitalized terms not otherwise defined in this Motion shall have the meanings ascribed to them in the Receivership Order.

(b) hinder, obstruct, or otherwise interfere with the Receiver in the performance of his duties;

(c) dissipate or otherwise diminish the value of any Receivership Assets;

(d) transact any of the business of POA or transferring any Receivership Assets to anyone other than the Receiver, except that all persons interested in POA may take such actions in this lawsuit as authorized by law to represent their interests in the Receivership Estate;

(e) destroy, secret, deface, transfer, or otherwise alter or dispose of any documents of or pertaining to POA or, to the extent any such documents are no longer in existence, fail to disclose the nature and contents of such documents and how, when, and by whom such documents were caused to no longer be in existence;

(f) fail to notify the Receiver of any Receivership Asset, including accounts constituting Receivership Assets held in any name other than the name of POA, or by any person other than POA, or fail to provide any assistance or information requested by the Receiver in connection with obtaining possession, custody, or control of such Receivership Assets;

(g) refuse to cooperate with the Receiver or the Receiver's duly authorized agent in the exercise of their powers, duties, or authority under any order of the Court; or

(h) interfere with or harass the Receiver or interfere in any matter with the exclusive jurisdiction of this Court over the Receivership Estate.

Receivership Order ¶ 31.

3. Finally, the Receivership Order permits the Receiver to “seek further Orders of the Court regarding standing powers of the Receiver, operations of POA, and administration of Receivership Assets as may be deemed necessary to conserve the Receivership Assets, secure the best interests of creditors, investors, and other stakeholders of POA, and protect the interests of the Receiver.” Receivership Order ¶ 10.

RELIEF REQUESTED

4. The Receiver has conducted reasonable due diligence and has identified various parties that have, or may have, claims against the Receivership Estate.

5. In the interest of time and in an effort to preserve the Receivership Estate, the Receiver has considered the appropriate process for identifying and verifying claims (the “**Claims Process**”). Based upon the Receiver’s experience, the Receiver proposes the following:

(a) **Notice of Claims Process and Bar Date.** The Receiver will send a notice substantially in the form attached hereto as **Exhibit B** (the “**Claims Notice**”) of the Claims Process and deadline by which claims must be submitted, along with a claim verification form substantially in the form attached hereto as **Exhibit C** (the “**Claim Form**”), to all potential holders of claims identified by the Receiver in due diligence. The Claims Notice and Claims Form will also be posted at the Receiver’s website: <https://www.prideofaustinreceivership.com> (the “**Receivership Website**”).

(b) **Asserting Claims.** Claimants shall be categorized into two groups: (i) those holding membership interests in POA (the “**Investor Claimants**”) ³; and (ii) those holding any other claims against POA (the “**Other Claimants**”) ⁴ (collectively, the “**Claimants**”).

- (i) All Other Claimants who wish to make a claim against the Receivership Estate will be instructed by the Claims Notice to submit a completed Claim Form, with supporting documentation, to Stretto as the Receiver’s claims agent (the “**Claims Agent**”), through the Receivership Website or through U.S. Mail at Pride of Austin Receivership Claims, c/o Stretto, 410 Exchanges, Ste. 100, Irvine, California, 92602, by the applicable Claims Bar Date (as defined below). The Claim Form submitted to the Claims Agent by any Other Claimant must be signed and notarized to attest to the completeness and accuracy of the Claim Form.
- (ii) The Receiver will send notices to Investor Claimants which shall include (i) cash invested into POA; (ii) cash paid out to the Investor Claimant by POA; and (iii) the amount of reinvested dividends, if any (the “**Transaction History**”), as reflected in the books and records of POA (the “**Reconciliation Notice**”), substantially in the form attached hereto as **Exhibit D**, in a commercially reasonable timeframe after an order approving this Motion is entered. If an Investor Claimant has any objection to the accuracy of the Transaction History as determined by the Receiver (based on his review of the POA books and records) in the Reconciliation Notice, then such Investor Claimant will have a twenty-one (21) day period from the date such Reconciliation Notice is mailed to file an objection to the Reconciliation Notice. If an objection is timely filed

³ Claims of Investor Claimants shall be referred to herein as “**Investor Claims**.”

⁴ Other Claimants includes those holding General Claims and/or Administrative Claims (both as defined below). Claims of Other Claimants shall be referred to herein as “**Other Claims**.” Other Claims, together with Investor Claims, shall be referred to as the “**Claims**.”

by an Investor Claimant to the Reconciliation Notice, such objection must state with particularity the reasons why an objection is made. The Receiver and the Investor Claimant filing such an objection will attempt to resolve such objection, in good faith, by agreement; however, if an objection cannot be resolved by the Receiver and the Investor Claimant, it will be decided by this Court, with such determination being the final determination as to the accuracy of the Transaction History⁵. If no objection is timely filed with respect to a Reconciliation Notice, the Reconciliation Notice shall be the final, binding determination as to the Transaction History for such Investor Claimant. In the event that the Receiver obtains information that indicates that a previously sent Reconciliation Notice contains an inaccurate Transaction History, then the Receiver may amend such Reconciliation Notice to correct it (“***Amended Reconciliation Notice***”). If the Receiver sends an Investor Claimant an Amended Reconciliation Notice, then the objection process described above in this paragraph will be applicable with any deadlines to object running from the date that the Amended Reconciliation Notice is mailed.

(c) **Verification Process.** The Receiver will reserve all rights to object to any submitted Claim Form for, among other things, failure to comply with any requirement set forth in the Claims Process. In addition, any Investor Claimant or Other Claimant that fails to comply with the Claims Process provided for their category of Claim – including, without limitation, by failing to timely and accurately submit a Claim Form, if applicable, and supporting documents - shall be deemed to have waived any such claims against the Receiver and the Receivership Estate, and such claims shall be forever barred in this action. Consistent with the Receivership Order, Claimants shall be enjoined from pursuing or otherwise asserting any claims against the Receiver or Receivership Estate other than through the Claims Process. Additionally, Claimants are enjoined from pursuing any derivative actions on behalf of POA, such claims belonging solely to the Receiver.

(d) **General Claims Bar Date.** All claims held by Other Claimants against the Receivership Estate arising *on or before* the Appointment Date (the “***General Claims***”) must be submitted to the Claims Agent on or before the date specified in the Claims Notice (the “***General Claims Bar Date***”), which shall be no sooner than four (4) months after the date of the Court’s order granting this Motion. All Claim Forms and accompanying documentation must be **received** by the Claims Agent on or before the applicable General Claims Bar Date. Any General Claims submitted after the applicable General Claims Bar Date shall not be allowed, and no distribution shall be made on such claims. The Receiver shall have the authority, for good cause shown, to extend any applicable General Claims Bar Date up to thirty (30) days as to a particular claimant. Any such extension must be requested from the Receiver in writing prior to the applicable General Claims Bar Date.

⁵ If practical, based on the nature of objections, the Court can decide such objections on an omnibus basis as a matter of efficiency.

(e) **Administrative Claims Bar Date.** Excluding the claims of the Receiver and professionals employed by the Receiver, all claims held by Other Claimants against the Receivership Estate arising *after* the Appointment Date (the “***Administrative Claims***” and, together with the General Claims, the “***Other Claims***”), based on claims against the Receiver or the Receivership Estate, must be submitted by the later of (i) the General Claims Bar Date and (ii) sixty (60) days after the date on which such Administrative Claim became due and owing by the Receivership Estate (the “***Administrative Claims Bar Date***” and, together with the applicable General Claims Bar Date, the “***Bar Dates***”). All Claim Forms and accompanying documentation must be **received** by the Claims Agent on or before the applicable Administrative Claims Bar Date. Any Administrative Claim submitted after the applicable Administrative Claims Bar Date shall not be allowed, and no distribution shall be made on such claim. The Receiver shall have authority, for good cause shown, to extend any applicable Administrative Claims Bar Date up to thirty (30) days as to a particular claimant. Any such extension must be requested from the Receiver in writing prior to the applicable Administrative Claims Bar Date for such claim.

(f) **Claims Review Process and Claims Report.**

- (i). With respect to Other Claimants (i.e., those holding General Claims or Administrative Claims), once the Bar Dates have passed, as determined by the Receiver, the Receiver will evaluate each Claim Form, including any supporting documentation, and determine the amount and priority of each Claim submitted. The Receiver will then file with the Court a report outlining the Receiver’s recommendation as to the allowable amount and priority of each Other Claim (the “***Other Claims Report***”) and serve a copy on each Other Claimant identified therein. The Other Claims Report may be amended from time to time as determined by the Receiver. To the extent that any Other Claim is objectionable, the Other Claims Report will set forth the basis for the Receiver’s objection. Other Claimants shall have the opportunity to object to the portion of the Other Claims Report related to their Claim only, by filing and serving upon the Receiver’s counsel a written objection or response to the Other Claims Report within fourteen (14) days after the filing of the Other Claims Report. The Receiver will attempt to resolve any objections or responses to the Other Claims Report by agreement; however, if an objection or response cannot be resolved by the Receiver and the Other Claimant, it will be decided by this Court, with such determination being the final determination as to such Claim. In the course of administration of the Receivership Estate, the Receiver may, in his sole discretion, pay Other Claims prior to the filing of the Other Claims Report so long as such information is noted on the Other Claims Report when filed. If no objections or responses are timely filed with respect to the Other Claims Report, the Other Claims Report shall be the final, binding determination on each Other Claim. To the extent any Other Claim

is not timely objected to by the Receiver, who shall have exclusive standing to object, then such Claim is a final, binding determination on that Claim.

- (ii). With respect to the Investor Claims, after the deadline to object to Reconciliation Notices has passed, the Receiver will then file with the Court a report outlining the Receiver's findings as to the Transaction History for each Investor Claimant (the "***Investor Claims Report***") and serve a copy on each Investor Claimant identified therein. The Investor Claims Report will identify which Investor Claimants⁶ have objected to the Reconciliation Notice and which Investor Claimants have not objected to the Reconciliation Notice. As detailed *supra*, any Investor Claimants that do not timely object to their Reconciliation Notice shall be bound by the Transaction History findings of the Receiver.
- (iii). Upon completion of the claims reconciliation process identified herein, the Receiver shall file a motion approving the amount and method of distributions to be made to Other Claimants and to Investor Claimants. Nothing in this Motion, the Reconciliation Notice, the Other Claims Report, or the Investor Claims Report shall be a determination of the allowance of the amount or method of distribution.

6. The Claims Process will save the Receiver the time and expense of having to address each and every individual inquiry by Claimants of the Receivership Estate by enabling the Receiver to instead refer all Claimants making inquiries to the Claims Process.

7. The Receiver intends to begin the Claims Process as soon as possible to expedite administration of the Receivership Estate and lessen the burden of reviewing and reconciling records.

BASIS FOR RELIEF REQUESTED

8. The Receiver's proposed Claims Process is consistent with the claims process authorized by the Texas Business Organizations Code. Section 11.407 of the Texas Business

⁶ As detailed below, and in an effort to offer the Investor Claimants some level of privacy, the Receiver, through the Claims Agent will provide each Investor Claimant with a personalized investor number, which will be used for identification in the Investor Claims Report.

Organizations Code authorizes the receivership court to establish procedures for filing claims against a receivership estate. Section 11.407(a) authorizes the court to require all claimants to file with the receiver, in the form provided by the court, proof of their respective claims under oath. TEX. BUS. ORGS. CODE § 11.407(a). Section 11.407(b) requires the court to establish a date, which may not be earlier than four months after the date of the order, as the last day for the filing of claims and to prescribe the notice that shall be given to claimants of the date set. *Id.* § 11.407(b). Section 11.407(d) allows the court to bar a claimant who fails to file a proof of claim during the period authorized by the court from participating in the distribution of the property of the receivership estate unless the claimant presents to the court a justifiable excuse for its delay in filing. *Id.* § 11.407(d).

9. “It is well established that a court appointing a receiver has exclusive jurisdiction over the property subject to receivership.” *Chimp Haven, Inc. v. Primarily Primates, Inc.*, 281 S.W.3d 629, 633 (Tex. App.—San Antonio 2009, no pet.) (first citing *Neel v. Fuller*, 557 S.W.2d 73, 76 (Tex. 1977); and then citing *Lauraine v. Ashe*, 191 S.W. 563, 565 (Tex. 1917)); *see also Lauraine*, 191 S.W. at 565 (stating that property is withdrawn from the jurisdiction of all other courts when a court of equity takes possession of property through a receiver). The general rule of *in rem* jurisdiction is that the court’s jurisdiction is dependent upon its control over the *res*. *See In re Victory Energy Corp.*, 431 S.W.3d 728, 730 (Tex. App.—El Paso 2014, no pet.) (explaining that a trial court had *quasi in rem* jurisdiction over funds deposited into its registry since the court had control over the property at the heart of the suit).

10. Where a court has possession of property in a receivership, its jurisdiction over such property is *quasi in rem*. *See King Land & Cattle Corp. v. Fikes*, 414 S.W.2d 521, 524 (Tex. App.—Fort Worth 1967, writ ref’d n.r.e.) (“A receivership proceeding is equitable in nature. It is

neither an action *in personam* nor *in rem*, but rather an action *quasi in rem* and subject to consideration under the rules relating to such.”). A court exercising *quasi in rem* jurisdiction has jurisdiction to determine title to the property in its possession. See *Bryan v. United Shortline, Inc. Assurance Servs., N.A.*, 984 S.W.2d 292, 297 (Tex. App.—Fort Worth 1996), *aff’d in part, modified in part on other grounds in* 972 S.W.2d 26 (Tex. 1998) (stating, in the context of an interpleader action, that “[a]n interpleader action is generally considered to be a *quasi in rem* proceeding. Jurisdiction of the property is regarded as sufficient to give the court authority to determine title but not to render a personal judgment”). Where a proceeding is *quasi in rem*, the court can render a judgment valid against third persons who had notice of the proceedings and an opportunity to be heard. *Edinburg Irrigation Co. v. Paschen*, 235 S.W. 1088, 1091 (Tex. Comm’n App. 1922, judgm’t adopted).

11. Based upon the foregoing, this Court’s jurisdiction over the Receivership Estate is sufficient for this Court to determine title to the Receivership Estate—that is, this Court has exclusive jurisdiction to determine who is entitled to distributions from the Receivership Estate. See *Gibson v. Nat’l Life & Accident Ins. Co.*, 294 S.W. 923, 925 (Tex. App.—Dallas 1927), *aff’d*, 1 S.W.2d 583 (Tex. Comm’n App. 1928, judgm’t affirmed) (stating that a *quasi in rem* proceeding involves specific property requiring claimants to assert and litigate their conflicting claims in the court with jurisdiction over the property); *Bodine v. Webb*, 992 S.W.2d 672, 676 (Tex. App.—Austin 1999, pet. denied) (noting that an *in rem* action affects only the interests of particular persons in the thing); *Cattleman’s Prod. Credit Ass’n*, 617 S.W.2d 731, 737 (Tex. App.—Waco 1981, no writ) (applying the term *in rem* to actions between parties where the direct object was to reach and dispose of property owned by them, or of some interest therein, to create a class of *quasi in rem* actions). Property in the hands of a receiver is *custodia legis*, and rights claimed by third

parties may be determined as “the court in its discretion may see fit to direct.” *Davis v. Gray*, 83 U.S. 203, 218 (1872), *abrogated on other grounds by Quern v. Jordan*, 440 U.S. 332 (1979). Under receivership law generally, a receiver is an officer of the court, “the medium through which the court acts. He is a disinterested party, the representative and protector of the interests of all persons, including creditors, shareholders and others, in the property in receivership.” *Security Trust Co. of Austin v. Lipscomb Cnty.*, 142 Tex. 572, 180 S.W.2d 151, 158 (Tex. 1944); *see Rich v. Cantilo & Bennett, L.L.P.*, 492 S.W.3d 755, 760-61 (Tex. App.—Austin 2016, pet. denied).

12. The Claims Process contemplated by this Motion (as well as the injunctive provisions requested in the order)⁷ permits the Court to continue exercising its exclusive jurisdiction through the Receiver over the Receivership Estate, while permitting third parties to orderly and efficiently assert claims against the Receivership Estate—that is, the Claims Process contemplates a process akin to an “interpleader,” requiring parties asserting claims to the Receivership Estate to come to this Court and assert those claims in an orderly and efficient manner.

13. The Claims Process proposed by this Motion reflects a reasonable and efficient method of soliciting and evaluating claims against the Receivership Estate and affording Claimants with appropriate due process.

14. Moreover, the relief requested in this Motion is fair and equitable, furthers the provisions of the Receivership Order, and will serve to protect the Receiver, Receivership Estate, and claimants of the Receivership Estate from unnecessary costs associated with potentially protracted litigation in multiple forums.

⁷ The injunctive relief is necessary for the Court to continue exercising exclusive jurisdiction over the *in custodia legis* receivership property such that all claimants must come to one venue to adjudicate their right to any receivership property, and such that the Receiver is not required to expend limited resources of the receivership estate in defending the receivership estate in other courts that do not hold title to the receivership property.

15. Claims procedures like those proposed in this Motion have been granted by other courts administering receiverships. *See, e.g., Sec. & Exch. Comm'n v. Edwards*, Case No. 2:17-cv-393 (D.N.J. May 17, 2017) [Docket No. 118]; *Bank of N.Y. Mellon Trust Co. v. Salem Nursing & Rehab Ctr. of Reform, Inc.*, Case No. 2:11-cv-1509 (N.D. Ala. Dec. 11, 2014) [Docket No. 96]; *Bank of N.Y. Mellon Trust Co. v. Medical Clinic Bd. of the City of Tuskegee*, Case No. 3:14-cv-59 (M.D. Ala. Nov. 21, 2014) [Docket No. 84]; *Sec. Exch. Comm'n v. Stanford Int'l Bank*, Case No. 3:09-CV-0298 (N.D. Tex. May 4, 2012) [Docket No. 1584]; *Clark v. F.D.I.C.*, 849 F. Supp. 2d 736, 752 n.12, n.17 (S.D. Tex. 2011) (holding that providing notice of claims procedure satisfies due process); *Sec. Exch. Comm'n v. Faulkner*, 2020 WL 2042339, at *3 (N.D. Tex. 2020) (granting the use of summary proceedings to determine final claims, notice procedures regarding these claims, the setting of a claim bar date, a process through which the receiver will establish final claim amounts, and the procedures for disqualifying potential claimants).

16. For these reasons, the Receiver submits that the relief sought in this Motion is prudent and warranted.

NOTICE TO CLAIMANTS

17. In the interest of privacy to the Investor Claimants, the Receiver is working with the Claims Agent to create special identification numbers for each Investor Claimant such that names, and more importantly, addresses are not listed in these public records. Once finalized, the Receiver will send each Investor Claimant a notice with their personal investor number, and to the extent necessary, in future public pleadings, the Receiver will reference the Investor Claimants by their personalized investor number. After this Motion is set for hearing, the Receiver will serve copies of the Motion and a notice of hearing on all known Claimants by regular U.S. mail or by

email if Receiver is in possession of a potential claimant's email address. The Receiver will also post copies of the Motion and a notice of hearing on the Receivership Website.

PRAYER

18. For the reasons set forth above, the Receiver respectfully requests that this Court enter an order substantially in the form attached to this Motion as **Exhibit A**:

- A. Approving the Claims Process, including the Claims Notice, Claim Form, Publication Notice, and Bar Dates;
- B. Enjoining claimants from pursuing or otherwise asserting Claims against the Receiver or Receivership Estate other than through the Claims Process; and
- C. Granting such other and further relief as this Court deems just and proper.

Dated: May 23, 2024

Respectfully submitted,

HOLLAND & KNIGHT LLP

By: /s/ Trip Nix
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ATTORNEYS FOR GREGORY S. MILLIGAN,
RECEIVER

CERTIFICATE OF SERVICE

I hereby certify that, on May 23, 2024, a true and correct copy of the foregoing motion was served electronically upon all counsel of record via eFileTexas.

/s/ Trip Nix

Trip Nix

EXHIBIT A
PROPOSED FORM OF ORDER

CAUSE No. D-1-GN-24-001018

Sajid Maqsood, Trustee of the Sajid Maqsood &	§	IN THE DISTRICT COURT OF
Joan M. Maqsood Revocable Trust; Joan M.	§	
Maqsood; Annette Amey; Gregory Bow &	§	
Simmi Mehta; George E. Burchlaw; David A.	§	
Clark; David & Stephen Clark, Trustees of the	§	
Mary Goodwin Revocable Living Trust; Jay	§	
Dirkx; Rebecca Donovan; William Dodd; Mary	§	
Dunlap; Sunnygrove, Ltd.; Rhonda & Douglas	§	
Fitzgerald; Richard Glasco; Martha Hapgood;	§	
James Harp; Julieta R. Hernandez; E.P.	§	
INITIATIVE, LLC; The beh Initiative, LLC;	§	
Janiga and Alfano Partners; Walter Johnstun;	§	
Salimuddin Khan, Trustee of the Khan Living	§	
Trust; Narayanan Krishnan; Desmond & Alice	§	
Lawler; Patrick Lawler; Jeanne P. Lucke; Avi	§	
Mozes, Trustee of the Avi & Diana Mozes	§	
Trust; Kathryn Nealis and Treesa Bruce; Greg	§	
Richards; 6 Straight Arrows, LLC; Cyns Hot	§	
Fund LLC; Phils Alpha Fund LLC; Francis	§	
Semmens; Ed & Jan Ueckert; William	§	
Vandersteel; and George Young;	§	
	§	
Plaintiffs;	§	
	§	
v.	§	TRAVIS COUNTY, TEXAS
	§	
Pride of Austin High Yield Fund I, LLC;	§	
CCG Capital Group, LLC; and Robert J.	§	
Buchanan;	§	
	§	
Defendants.	§	201 ST JUDICIAL DISTRICT

**ORDER GRANTING RECEIVER'S MOTION TO APPROVE (I) PROPOSED CLAIMS
VERIFICATION PROCEDURES, AND (II) CLAIMS BAR DATE**

Upon consideration of the *Receiver's Motion to Approve (I) Proposed Claims Verification Procedures, and (II) Claims Bar Date* (the “**Motion**”);¹ and upon consideration of any and all responses to the Motion; and upon finding that due and sufficient notice of the Motion was given,

¹ Capitalized terms used in this order and not otherwise defined shall have the meanings ascribed to them in the Motion.

all parties in interest have received notice and the opportunity to be heard, and that no other or further notice is necessary or required; and upon finding that the relief sought in the Motion is in the best interests of the Receivership Estate and its claimants; and upon due deliberation and finding good and sufficient cause for the relief sought in the Motion, it is hereby

1. **ORDERED** that the Motion is GRANTED; and it is further

2. **ORDERED** that, except as permitted by this order, all holders of Claims against the Receiver and Receivership Estate are hereby enjoined from:

a. commencing or continuing, including the issuance or employment of process, of a judicial, administrative, or other action or proceeding against the Receiver or Receivership Estate, as well as any derivative action on behalf of POA, that was or could have been commenced before the entry of this order to recover a claim against POA, the Receiver, or the Receivership Estate that arose before the entry of this order;

b. enforcing against the Receiver or the Receivership Estate a judgment obtained before the entry of this order;

c. taking any action to obtain possession of any property that is part of the Receivership Estate;

d. exercising possession over any property that is part of the Receivership Estate;

e. any act to create, perfect, or enforce against any property of the Receivership Estate any lien to the extent that such lien secures an Investor Claim or Other Claim that arose before the entry of this order; and

f. the setoff of any debt owing to the Receiver or the Receivership Estate that arose before the entry of this order; and it is further

3. **ORDERED** that, all Claimants of the POA, Receiver, or Receivership Estate holding or wishing to assert any Investor Claim, Other Claim, cause of action, or other right against the Receivership Estate must file such claims pursuant to the procedures and on or before the deadlines established by this order; and it is further

4. **ORDERED** that:

a. each and every Other Claim held by an Other Claimant shall be filed on the Claim Form, which is expressly approved by this order;

b. With respect to Investor Claims, the Receiver will send notices to Investor Claimants, which shall include (i) cash invested into POA; (ii) cash paid out to the Investor Claimant by POA; and (iii) the amount of reinvested dividends, if any (the “**Transaction History**”), per the books and records of POA (the “**Reconciliation Notice**”), which shall be sent to Investor Claimants in a commercially reasonable timeframe after the entry of this order. The form of Reconciliation Notice is expressly approved by this order. If any Investor Claimant has an objection to the accuracy of the Transaction History as determined by the Receiver (based on his review of the POA books and records) in the Reconciliation Notice, then they will have a twenty-one day period from the date such Reconciliation Notice is mailed to file an objection to the Reconciliation Notice. If an objection is timely filed by an Investor Claimant to the Reconciliation Notice, such objection must state with particularity the reasons why an objection is made. The Receiver and the Investor Claimant filing such an objection will attempt to resolve such objection, in good faith, by agreement; however, if an objection cannot be resolved by the Receiver and the Investor Claimant, it will be decided by this Court, with such determination being the final determination as to such Transaction History². If no objection is timely filed with respect to a Reconciliation Notice, the Reconciliation Notice shall be the final, binding determination as to the Transaction History for such Investor Claimant. In the event that the Receiver obtains information that indicates that a previously sent Reconciliation Notice contains an inaccurate Transaction History, then the Receiver may amend such Reconciliation Notice to correct it (“**Amended Reconciliation Notice**”). If the Receiver sends an Investor Claimant an Amended Reconciliation Notice, then the objection process described above in this paragraph will be applicable with any deadlines to object running from the date that the Amended Reconciliation Notice is mailed.

c. the Notice of Claims Process and Claims Bar Dates (the “**Claims Notice**”) is approved in its entirety, and the Receiver is authorized and directed to (i) transmit the Claims Notice to all known Other Claimants holding actual or potential Other Claims against the Receivership Estate within seven (7) business days of the entry of this order, together with a copy of this order and the Claim Form (collectively, the “**Claims Package**”) and (ii) to post the Claims Package to the Receivership Website;

d. all persons and entities who receive the Claims Package or are otherwise imputed with notice as a result of the posting of the Claims Package to the Receivership Website, together with their respective agents and attorneys, have an affirmative duty to obtain and review this order and the Claim Notice and timely file a Claim Form in accordance with this order if they possess a valid claim and wish to assert it against the Receivership Estate;

² If practical, based on the nature of objections, the Court can decide such objections on an omnibus basis as a matter of efficiency.

e. the notice procedures provided in this order constitute due and sufficient notice of the Claims Process, and the procedures provided by the Claims Process satisfy the requirements of all applicable laws; and it is further

5. **ORDERED** that:

a. any Other Claimant having a Claim against the Receiver or Receivership Estate based on a claim against POA arising *on or before* April 30, 2024 (the “**General Claims**”)³, shall submit a completed Claim Form and any accompanying documentation so as to be **actually received** by the Claims Agent on or before the deadline set forth in the Claims Notice (the “**General Claims Bar Date**”), which shall be not less than four (4) months from the date of this order;

b. any person or entity having a claim against the Receiver or Receivership Estate based on a claim against POA or the Receiver arising *after* April 30, 2024 (the “**Administrative Claims**”), excluding the claims of the Receiver and professionals retained by the Receiver, must submit a completed Claim Form and any accompanying documentation by the later of (i) the General Claims Bar Date or (ii) sixty (60) days after the day on which such claim became due and owing by the Receivership Estate (the “**Administrative Claims Bar Date**,” and together with the General Claims Bar Date, the “**Bar Dates**”);

c. the Receiver shall have authority, for good cause shown, to extend the applicable Bar Dates up to thirty (30) days as to a particular claimant; provided, however, any such extension must be requested from the Receiver in writing prior to the expiration of the Bar Date applicable to such claimant;

d. any Other Claimant who fails to file a Claim in the form and manner set forth in this order, or that fails to do so on or before the applicable Bar Date, shall be forever barred, estopped, and enjoined from asserting such Claim against the Receivership Estate or the Receiver and shall not be treated as a Claimant with respect to such Other Claim for the purposes of any distributions from the Receivership Estate, and the Receivership Estate shall be forever discharged from any and all indebtedness or liability with respect to such Other Claim;

e. any Investor Claimant that does not timely object to their Reconciliation Notice will be bound by the Transaction History in the Reconciliation Notice, and shall not be allowed to assert that they are owed more than the Transaction History provides, and it is further

6. **ORDERED** that each Other Claim shall be filed in accordance with the following procedures:

a. all Other Claims shall be submitted through the Claims Agent in writing:

³ Any Investor Claimants are subject to the section 4(b) of this Order.

- i. via U.S. Mail, overnight delivery or hand delivery to the following address:

Pride of Austin Receivership Claims
c/o Stretto
410 Exchange, Ste. 100
Irvine, California 92602

- ii. Or electronically by sending a completed Claim Form to:

PrideofAustinClaims@Stretto.com

b. each Other Claimant must submit a complete and accurate Claim Form so as to be **actually received** by the Claims Agent by no later than 5:00 p.m. (prevailing Central time) on the applicable Bar Date;

c. each Claim Form must: (i) be signed and notarized; (ii) be written in the English language; (iii) be denominated in lawful currency of the United States; and (iv) be submitted with complete copies of any supporting documentation or an explanation of why any such documentation is not available; and it is further

7. **ORDERED** that:

a. With respect to Other Claimants, once the Bar Dates have passed, as determined by the Receiver, the Receiver will evaluate each Claim Form, including any supporting documentation, and determine the amount and priority of each Claim submitted. The Receiver shall file with the Court a report outlining the Receiver's recommendation as to the allowable amount and priority of each Other Claim (the "***Other Claims Report***") and serve a copy on each Other Claimant identified therein. The Other Claims Report may be amended from time to time as determined by the Receiver. To the extent that any Other Claim is objectionable, the Other Claims Report will set forth the basis for the Receiver's objection. Other Claimants shall have the opportunity to object to the portion of the Other Claims Report related to their Claim only, by filing and serving upon the Receiver's counsel a written objection or response to the Other Claims Report within fourteen (14) days after the filing of the Other Claims Report. The Receiver will attempt to resolve any objections or responses to the Other Claims Report by agreement; however, if an objection or response cannot be resolved by the Receiver and the Other Claimant, it will be decided by this Court, with such determination being the final determination as to such Claim. In the course of administration of the Receivership Estate, the Receiver may, in his sole discretion, pay Other Claims prior to the filing of the Other Claims Report so long as such information is noted on the Other Claims Report when filed. If no objections or responses are timely filed with respect to the Other Claims Report, the Other Claims Report shall be the final, binding determination on each Other Claim. To the extent any Other Claim is not timely objected to by the Receiver, who shall have exclusive standing to object, then such Claim is a final, binding determination on that Claim;

b. With respect to the Investor Claims, after the deadline to object to Reconciliation Notices has passed, the Receiver will then file with the Court a report outlining the Receiver's findings as to the Transaction History for each Investor Claimant (the "***Investor Claims Report***") and serve a copy on each Investor Claimant identified therein. The Investor Claims Report will identify which Investor Claimants have objected to the Reconciliation Notice, and which Investor Claimants have not objected to the Reconciliation Notice. As detailed *supra*, any Investor Claimants that do not timely object to their Reconciliation Notice shall be bound by the Transaction History findings of the Receiver;

c. Upon completion of the claims reconciliation process identified herein, the Receiver shall, within a reasonable period of time, file a motion approving the amount and method of distributions to be made to Other Claimants and to Investor Claimants. Nothing in the Motion, this Order, the Reconciliation Notice, the Other Claims Report, or the Investor Claims Report shall be a determination of the allowance of the amount or method of distribution.

d. the Receiver shall be permitted to object to any submitted Claim Form for any reason, including, among other things, for any Claimant's failure to comply with any requirement set forth in this order;

e. to the extent any Other Claim is objectionable, the Other Claims Report will set forth the basis for the Receiver's objection; and it is further

8. **ORDERED** that the Receiver is authorized to take all actions, as he deems reasonable and desirable in his sole discretion, to comply with or further the purposes of this order; and it is further

9. **ORDERED** that, unless otherwise authorized, any and all disputes concerning the Receiver and/or relating to or arising from the Receivership Estate shall be filed in this Court; and it is further

10. **ORDERED** that this Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this order.

Dated: _____, 2024

JUDGE AMY MEACHUM

EXHIBIT B
CLAIMS NOTICE

CAUSE No. D-1-GN-24-001018

Sajid Maqsood, Trustee of the Sajid Maqsood &	§	IN THE DISTRICT COURT OF
Joan M. Maqsood Revocable Trust; Joan M.	§	
Maqsood; Annette Amey; Gregory Bow &	§	
Simmi Mehta; George E. Burchlaw; David A.	§	
Clark; David & Stephen Clark, Trustees of the	§	
Mary Goodwin Revocable Living Trust; Jay	§	
Dirkx; Rebecca Donovan; William Dodd; Mary	§	
Dunlap; Sunnygrove, Ltd.; Rhonda & Douglas	§	
Fitzgerald; Richard Glasco; Martha Hapgood;	§	
James Harp; Julieta R. Hernandez; E.P.	§	
INITIATIVE, LLC; The beh Initiative, LLC;	§	
Janiga and Alfano Partners; Walter Johnstun;	§	
Salimuddin Khan, Trustee of the Khan Living	§	
Trust; Narayanan Krishnan; Desmond & Alice	§	
Lawler; Patrick Lawler; Jeanne P. Lucke; Avi	§	
Mozes, Trustee of the Avi & Diana Mozes	§	
Trust; Kathryn Nealis and Treesa Bruce; Greg	§	
Richards; 6 Straight Arrows, LLC; Cyns Hot	§	
Fund LLC; Phils Alpha Fund LLC; Francis	§	
Semmens; Ed & Jan Ueckert; William	§	
Vandersteel; and George Young;	§	
	§	
Plaintiffs;	§	
	§	
v.	§	TRAVIS COUNTY, TEXAS
	§	
Pride of Austin High Yield Fund I, LLC;	§	
CCG Capital Group, LLC; and Robert J.	§	
Buchanan;	§	
	§	
Defendants.	§	201 ST JUDICIAL DISTRICT

NOTICE OF CLAIMS PROCESS AND CLAIMS BAR DATES

To all potential holders of General Claims (as defined below) against Pride of Austin High Yield Fund I, LLC (“**POA**”) that arose from or related to dealings, transactions, contracts, events, occurrences, interactions, or agreements with POA:

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE OR ASSERT A CLAIM AGAINST THE RECEIVERSHIP ESTATE. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Please take notice that on April 30, 2024 (the “**Appointment Date**”), the 201st Judicial District Court of Travis County, Texas, (the “**Receivership Court**”) entered an order (the “**Receivership Order**”)¹ appointing Gregory S. Milligan of HMP Advisory Holdings, LLC d/b/a Harney Partners (the “**Receiver**”) as receiver over all assets owned by or in the possession or control of POA (such assets, the “**Receivership Estate**”). Having exclusive jurisdiction over the Receivership Estate, the Court entered an order dated [____], 2024, establishing a process and procedure for the determination and allowance of all claims against the Receivership Estate (the “**Claims Order**”), which is enclosed and incorporated here by reference.

Pursuant to the Claims Order, [____], 2024, at 5:00 p.m. (prevailing Central Time) (the “**General Claims Bar Date**”) is the last date and time for each person or entity to file a claim against the Receivership Estate based upon any claim against POA arising *on or before* April 30, 2024 (the “**General Claims**”). General Claims shall not include any equity or membership interests in POA, which shall be dealt with through a separate process.

Pursuant to the Claims Order, all claims against the Receivership Estate based on claims against POA or the Receivership Estate arising *after* April 30, 2024 (the “**Administrative Claims**,” and together with the General Claims, the “**Other Claims**”), excluding any claims of the Receiver and any professionals retained by the Receiver, must be submitted by the later of (a) the General Claims Bar Date or (b) sixty (60) days after the date on which such Other Claim became due and owing by the Receivership Estate (the “**Administrative Claims Bar Date**,” and together with the General Claims Bar Date, the “**Bar Dates**”).

The Claims Order, the Bar Dates, and the procedures set forth in the Claims Order for the filing of Other Claims apply to all Other Claims against the Receivership Estate.

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A CLAIM.

1. **Persons or Entities Who Must File a Claim.** Any person or entity that has or asserts an Other Claim against POA or the Receivership Estate, except as otherwise set forth in the Receivership Order or Claims Order, must file a General Claim or Administrative Claim on or before the applicable Bar Date to share in any distributions from the Receivership Estate.

Acts or omissions of POA may give rise to Other Claims against the Receivership Estate that must be filed by the applicable Claims Bar Date, notwithstanding that such Other Claims may not have matured or become fixed or liquidated prior to such Bar Date.

As used in this notice and the Claims Order, the term “**Other Claim**” includes both General Claims and Administrative Claims and means: (i) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) a right to an equitable remedy for breach or performance if such breach gives rise to a right to

¹ The Receivership Order was amended on May 6, 2024.

payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

THE FACT THAT YOU RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT POA, THE RECEIVER, OR THE COURT BELIEVE THAT YOU HAVE A CLAIM. YOU SHOULD NOT FILE A CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST POA OR THE RECEIVERSHIP ESTATE.

2. **When and Where to File.** All Other Claims must be filed so as to be actually received no later than 5:00 p.m. (prevailing Central time) on or before the applicable Bar Date either:

a. Via U.S. mail, overnight delivery or hand delivery at the following address:

**Pride of Austin Receivership Claims
c/o Stretto
410 Exchange, Ste. 100
Irvine, California 92602**

b. Or via email at PrideofAustinClaims@Stretto.com

Claim Forms will be deemed timely filed only if actually received on or before the applicable Bar Date.

3. **Contents of a Claim Form.** If you intend to file a General Claim or Administrative Claim, you must complete and submit the court-approved Claim Form enclosed with this notice (the “*Claim Form*”).

Your Claim Form must: (i) be signed and notarized; (b) be written in the English language; (c) be denominated in lawful currency of the United States; and (d) be submitted with copies of any supporting documentation or an explanation of why any such documentation is not available.

4. **Consequence of Failure to Timely File Claim Form.** Any claimant required to file a Claim Form who fails to file a General Claim or Administrative Claim in the form and manner set forth in the Claims Order and this notice, or that fails to do so on or before the applicable Bar Date, will forever be barred, estopped, and enjoined from asserting such Other Claim against the Receivership Estate or the Receiver and shall not be treated as a claimant with respect to such Other Claim for the purposes of any distributions from the Receivership Estate, and the Receiver and Receivership Estate shall be forever discharged from any and all indebtedness or other liability with respect to such Other Claim.

5. **Contingent Claims.** Acts or omissions of POA, if any, that occurred prior to the Appointment Date may give rise to Other Claims against POA or the Receivership Estate notwithstanding the fact that such Other Claims (or any injuries on which they may be based) may be contingent or may not have matured or become fixed or liquidated prior to the Appointment Date. Therefore, any person or entity that holds an Other Claim or

potential Other Claim against POA, no matter how remote, contingent, or unliquidated, must file a General Claim or Administrative Claim on or before the applicable Bar Date.

6. **Reservation of Rights.** Nothing contained in this notice is intended or should be construed as a waiver of any of the Receiver's rights, including without limitation, his rights to dispute, or assert offsets or defenses against, any Other Claim as to the nature, amount, liability, or classification of such Other Claim.
7. **Additional Information.** If you have questions concerning the submission or processing of Other Claims, you may contact Trip Nix via telephone at (512) 685-6476, via e-mail at trip.nix@hklaw.com, or via mail at the following address:

Gregory S. Milligan
c/o Holland & Knight LLP
Attn: Trip Nix, Ann Marie Jezisek, and Tammy Greenblum
100 Congress Ave., Suite 1800
Austin, Texas 78701

EXHIBIT C
CLAIM FORM

201 st JUDICIAL DISTRICT COURT OF TRAVIS COUNTY, TEXAS	PROOF OF CLAIM
<i>Sajid Maqsood, Trustee of the Sajid Maqsood & Joan M. Maqsood Revocable Trust, et al. v. Pride of Austin High Yield Fund, LLC, et al.</i>	Cause No. D-1-GN-24-001018
Name of Claimant (the person or other entity to whom is owed money or property): Name of the Entity who owes you money or property:	Received (FOR CLAIMS AGENT USE ONLY)
Name and address where notices should be sent: Telephone Number: Email:	<input type="checkbox"/> Check this box if this claim amends a previously filed claim. Claim # _____
Name and address where payment should be sent (if different from above): Telephone Number: Email:	<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim and attach a copy of such claim.
1. Amount of Claim: _____ If all or part of the claim is secured, complete item 3. If all or part of the claim is based upon taxes, complete item 4.	
2. Basis for Claim: _____	
3. Secured Claim. Basis for perfection: _____ Amount of Secured Claim: _____ Annual Interest Rate: _____	
4. Tax Claims. Taxing Entity: _____ Basis for Tax: _____ Taxes Owed: _____ Penalties Owed: _____ Annual Interest Rate: _____	

5. **Documents.** Attached are **redacted** copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, etc. If the claim is secured, box 3 has been completed, and **redacted** copies of documents providing evidence of perfection of a security interest are attached.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED.

If the documents are not available, please explain: _____

6. Signature.

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information and reasonable belief.

(Signature) (Date)

Print Name: _____

Title: _____

Company: _____

Address: _____

Phone Number: _____

Email: _____

STATE OF _____ §

§

COUNTY OF _____ §

SUBSCRIBED and SWORN TO BEFORE ME, the undersigned authority on _____, 202__, to certify which witness my hand and seal of office.

Notary Public, State of _____

EXHIBIT D
RECONCILIATION NOTICE

Investor Name
Investor Address 1
Investor Address 2
Investor Address 3
City / State / Zip

Personal Investor Number¹:

RECONCILIATION NOTICE

Pride of Austin Receivership Claims
c/o Stretto
410 Exchange, Ste. 100
Irvine, California 92602
www.prideofaustinreceivership.com

RE: *Sajid Maqsood, Trustee of the Sajid Maqsood & Joan M. Maqsood Revocable Trust, et. al. v. Pride of Austin High Yield Fund I, LLC; CCG Capital Group, LLC; and Robert J. Buchanan; 201st Judicial District, Travis County, Texas; Cause No. D-1-GN-24-001018 (the “Receivership Action”)*

IMPORTANT NOTICE

This is an important notice from Gregory S. Milligan of HMP Advisory Holdings, LLC d/b/a Harney Partners (the “**Receiver**”), acting solely in his capacity as the court-appointed receiver for Pride of Austin High Yield Fund I, LLC (“**POA**”) and all of its assets (collectively, the “**Receivership Estate**”) in the Receivership Action.

On [**DATE**] the Court in the Receivership Action, entered its *Order Granting Receiver’s Motion to Approve (I) Proposed Claims Verification Process; and (II) Claims Bar Date* (the “**Order**”). This Order applies to all Investor Claimants as that term is defined in the Order and the *Motion to Approve (I) Proposed Claims Verification Process; and (II) Claims Bar Date* (the “**Motion**”). If you are receiving this notice by mail or e-mail from the Receiver, a copy of the Motion and Order are attached hereto as Exhibits A and B. A copy of the Motion and Order are also available at www.prideofaustinreceivership.com.

In accordance with the Court-approved claims procedure, this Reconciliation Notice serves as notice of the Receiver’s preliminary determination of your Investor Claim (as defined in the Motion). Based on the Receiver’s review of POA’s books and records, the Receiver has made a determination concerning (i) the amount of cash invested by you into POA; (ii) the amount of cash paid out to you by POA; and (iii) the amount of reinvested dividends, if any (the “**Transaction History**”). Your Transaction History is reflected as follows:

¹ In the interest of privacy you have been assigned a personal investor number. To the extent that you are referenced in public filings by the Receiver, it will be through this personal investor number.

Cash Invested into POA: \$ _____

Cash Received by you from POA: \$ _____

Reinvested Dividends: \$ _____

Exhibit C to this Reconciliation Notice sets forth the ledger of itemized transactions to support the Receiver's conclusions of your Transaction History. **You may dispute the Transaction History.** Instructions for disputing the Transaction History are below.

If you dispute any of the amounts detailed in the Transaction History, then you may object to this Reconciliation Notice by filing an objection with the Receivership Court in *Sajid Maqsood, Trustee of the Sajid Maqsood & Joan M. Maqsood Revocable Trust, et al. v. Pride of Austin High Yield Fund, LLC, et al.*, pending in the 201st Judicial District under Cause Number D-1-GN-24-001018 within 21 days of the date on which this Reconciliation Notice was mailed. Any objection must attach this Reconciliation Notice, state with particularity the reasons why such objection was made, and provide any supporting documentation for your objection.

If no objection is timely filed with respect to this Reconciliation Notice, the Reconciliation Notice shall be the **final, binding determination** of your Transaction History.

NOTE: YOU MAY NOT RECEIVE THE FULL AMOUNT DETAILED IN YOUR TRANSACTION HISTORY FROM THE RECEIVERSHIP ESTATE.

Your Transaction History represents (i) the amount of cash invested by you into POA; (ii) the amount of cash paid out to you by POA; and (iii) the amount of reinvested dividends, if any, and will be taken into account in a future interim or final distribution process to be approved by the Receivership Court. The distribution procedure and methodology will be determined by the Court at a later date. The Receiver will mail and e-mail all known investors a copy of the proposed Plan of Distribution, when available, and will publish a copy of the same on the Receiver's website: www.prideofaustinreceivership.com.

Investor Claimants and other parties in interest will have an opportunity to review the proposed Plan of Distribution and file responses and objections with the Court at that time.

Finally, please be advised that the notice provided here relates solely to the Transaction History regarding your investment and does not affect the Receiver's right to pursue other claims, including claims for the return of fictitious profits in excess of an investor's principal investment, which right is expressly reserved.

Thank you for your attention to and cooperation with this matter.

If you have questions concerning this Reconciliation Notice, you may contact Trip Nix via telephone at (512) 685-6476, via e-mail at trip.nix@hklaw.com, or via mail at the following address:

Gregory S. Milligan
c/o Holland & Knight LLP
Attn: Trip Nix, Ann Marie Jezisek, and Tammy Greenblum
100 Congress Ave., Suite 1800
Austin, Texas 78701

DATE OF MAILING: _____

Automated Certificate of eService

This automated certificate of service was created by the eFiling system. The filer served this document via email generated by the eFiling system on the date and to the persons listed below. The rules governing certificates of service have not changed. Filers must still provide a certificate of service that complies with all applicable rules.

Tammy Greenblum on behalf of William Nix

Bar No. 24092902

tammy.greenblum@hklaw.com

Envelope ID: 88048227

Filing Code Description: Motion (No Fee)

Filing Description: RECEIVER'S MOTION TO APPROVE (I) PROPOSED CLAIMS VERIFICATION PROCEDURES, AND (II) CLAIMS BAR DATE

Status as of 5/23/2024 8:59 AM CST

Associated Case Party: PRIDE OF AUSTIN HIGH YIELD FUND I, LLC

Name	BarNumber	Email	TimestampSubmitted	Status
Jameson Watts		jameson.watts@huschblackwell.com	5/23/2024 8:08:58 AM	SENT
Dee Baatz		dee.baatz@huschblackwell.com	5/23/2024 8:08:58 AM	SENT
Maya Dokic		Maya.Dokic@huschblackwell.com	5/23/2024 8:08:58 AM	SENT
Christine Deacon		christine.deacon@huschblackwell.com	5/23/2024 8:08:58 AM	SENT

Associated Case Party: GREGORYSMILLIGAN

Name	BarNumber	Email	TimestampSubmitted	Status
William RileyNix, III		trip.nix@hklaw.com	5/23/2024 8:08:58 AM	SENT
Nick Miller		nick.miller@hklaw.com	5/23/2024 8:08:58 AM	SENT
Hannah Maloney		hannah.maloney@hklaw.com	5/23/2024 8:08:58 AM	SENT
GREGORY SMILLIGAN		gmilligan@harneypartners.com	5/23/2024 8:08:58 AM	SENT
Ann MarieJezisek		AnnMarie.Jezisek@hklaw.com	5/23/2024 8:08:58 AM	SENT
Erik White		ewhite@harneypartners.com	5/23/2024 8:08:58 AM	SENT

Case Contacts

Name	BarNumber	Email	TimestampSubmitted	Status
Brian O'Toole		botoole@griffithdavison.com	5/23/2024 8:08:58 AM	SENT
Jameson Watts	24079552	jameson.watts@huschblackwell.com	5/23/2024 8:08:58 AM	SENT
David Buono		david@ssjmlaw.com	5/23/2024 8:08:58 AM	SENT
Evan Johnston		evan@ssjmlaw.com	5/23/2024 8:08:58 AM	SENT
Tanya Robinson		trobenson@abdmlaw.com	5/23/2024 8:08:58 AM	SENT

Automated Certificate of eService

This automated certificate of service was created by the eFiling system. The filer served this document via email generated by the eFiling system on the date and to the persons listed below. The rules governing certificates of service have not changed. Filers must still provide a certificate of service that complies with all applicable rules.

Tammy Greenblum on behalf of William Nix

Bar No. 24092902

tammy.greenblum@hklaw.com

Envelope ID: 88048227

Filing Code Description: Motion (No Fee)

Filing Description: RECEIVER'S MOTION TO APPROVE (I) PROPOSED CLAIMS VERIFICATION PROCEDURES, AND (II) CLAIMS BAR DATE

Status as of 5/23/2024 8:59 AM CST

Case Contacts

Tanya Robinson		trobinson@abdmlaw.com	5/23/2024 8:08:58 AM	SENT
Alex Hackworth		ahackworth@abdmlaw.com	5/23/2024 8:08:58 AM	SENT
Ashley Johnson		ajohnson@griffithdavison.com	5/23/2024 8:08:58 AM	SENT
James Hicks		jhicks@griffithdavison.com	5/23/2024 8:08:58 AM	SENT
Sarah Wade		sarah@ssjmlaw.com	5/23/2024 8:08:58 AM	SENT